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Research Institute for Policies on Pension & Aging

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Ву

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#### Preface

The Japanese Longitudinal Survey on Employment and Fertility (LOSEF): the 2011 Internet Version was composed of 3 elements undertaken simultaneously via the Internet: 1) creation of a panel data set from transcription of administrative data (history of pension enrolment, salary history, etc.) contained in Social Security Statements; 2) a retrospective panel survey based on the items contained therein (such as career changes, marriage, childbirth, whether or not residing with parents, etc.); and 3) a survey on many other questions relating to current living and working circumstances.

In addition to offering an overview of the 2011 LOSEF Internet Version, this monograph compares its basic figures with those from public statistical surveys, thereby elucidating some characteristics of the survey respondents, such as sample selection bias in this survey. Although some bias toward those with higher educational backgrounds was observed, our study confirmed that this survey represents the collection at a single stroke of almost perfect panel data spanning 45 years at maximum. Acquisition of this sort of long-term, almost flawless panel data is unprecedented in Japan—even worldwide, few such examples exist—making this an extremely rare opportunity.

Chapter 1 of this monograph presents an introduction to panel survey and the Japanese Social Security Statements which were utilized by the 2011 LOSEF Internet Version. Chapter 2 gives an overview of the 2011 LOSEF Internet Version. Chapter 3, by comparing the basic aggregate figures with those of public statistical data, elucidates some characteristics of the survey respondents. Chapter 4 concludes this monograph and suggests another possible survey with random sampling. In the Appendix, the questionnaires and layout of our data set are presented. A brief outline of Japan's social security pension program is also described.

In undertaking the preliminary study upon which this study was based, financial support was received in 2010 and 2011 via a research grant from the Japanese Ministry of Health, Labour and Welfare. This study was conducted as one part of the Project on Intergenerational Equity (PIE), and was funded by a Grant-in-Aid for Specially Promoted Research from the Japan Society for the Promotion of Science (grant number 22000001). Detailed specifications for Social Security Statements were generously provided by Tsuyoshi Yazaki and Akinori Ono of the Japan Pension Service. The authors are greatly indebted to Ms. Akiko Tomioka who took care of all the details involved in the preparation of this volume. To all the authors are deeply grateful.

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Noriyuki Takayama

## **About Authors**

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**Seiichi Inagaki** is currently Professor at International University of Health and Welfare, Narita, Japan. After a lengthy career covering various roles and departments as a civil servant in the Ministry of Health, Labour and Welfare, Japan, he has been engaging in an academic job since 2009. He was once Professor at Hitotsubashi University (2009-2012) and Tokyo Institute of Technology (2013-2015). His research has been largely focused on a dynamic microsimulation model and its related issues such as actuarial matters. He is a certified pension actuary and obtained Ph.D. in Economics from Tokyo International University in 2005.

**Takashi Oshio** is Professor at Hitotsubashi University, Tokyo. After working for eleven years as a researcher and economist in the Japanese Government and J. P. Morgan, he started an academic job in 1994. His research has been largely focused on social security, income distribution, education policy, and other issues related to public finance. As for social security, he has been exploring a wide variety of empirical analysis as a member of the NBER's cross-country project on "International Social Security (ISS)." He obtained Ph.D. in International Public Policy from Osaka University.

\* Please direct any enquiries regarding any application for the use of the 2011 LOSEF Internet Version to the contact person, Noriyuki Takayama (email: takayama@ier.hit-u.ac.jp).

#### **Chapter 1** Introduction

Panel survey is a method for analyzing the dynamic socio-economic behavior of its respondents with control for individual attributes.<sup>1</sup> It is achieved by tracking the same individual continuously. It has become an indispensable tool in modern economic research and policy evaluation. For this reason, in Japan too, the undertaking of panel surveys has become widespread in recent years, not only among government agencies, but also among universities and private research institutions. However, panel surveys which target the entire cross-section of society incur huge expenses and decades of research, as well as placing heavy burdens on respondents. They are often beset with problems of sample selection bias and drop-out of respondents, and for this reason adequate and accurate current data is not always available. In order to compensate for previous flawed data, the retrospective panel method can also be used to obtain responses concerning respondents' memories of the period from (for example) school graduation up to the commencement of the survey. However, since few hints are given, the accuracy of this sort of response is not necessarily very high, and it is difficult to ensure a sufficiently high response rate.

In order to compensate for the problems with existing panel data, the authors of this monograph have utilized Social Security Statements, which are issued on a regular yearly basis to all those enrolled in social security pension plans, through transcriptions of all the items of information contained therein. Additionally, by using this data as guidelines for questions regarding significant life events (career changes, marriage, separation/bereavement, childbirth, educational history, residence with parents or not, etc.), this represented an attempt to create extremely long-term panel data at a single stroke. Many questions were also posed regarding current living and working circumstances. As a result, the authors were able to conduct an extremely inclusive survey. Moreover, as a preliminary study for this research, Inagaki undertook an independent survey with a sample size of around 2,000 respondents in July 2010 (Inagaki 2012). The results of his preliminary survey were used once more in undertaking this current research, which was conducted as an Internet survey with a sample size of around 6,000 participants and a greatly expanded list of survey questions.<sup>2</sup>

The Social Security Statement is an administrative (governmental) document which contains information on past enrolment in social security pension schemes, records of national pension contribution payments, KNH (*Kosei-Nenkin-Hoken*, employees' pension) employment records, the amounts of standard monthly compensation (pensionable remuneration), the amount of expected pension benefits,

<sup>&</sup>lt;sup>1</sup> Kitamura (2005) is a basic textbook for Japanese readers.

<sup>&</sup>lt;sup>2</sup> This survey was conducted as one part of the Project on Intergenerational Equity (PIE) (principal investigator: Noriyuki Takayama).

etc., and is issued annually to all residents of Japan. In particular, when they reach certain specified ages (ages 35, 45, and 58), residents of Japan receive a Social Security Statement containing detailed and long-term pension records starting from age 15 (or age 20 for those enrolled in the national pension scheme) to the present day. However, in 2009 (which was the first year that Social Security Statements were issued) all members and pension recipients of the KNH or the national pension scheme received this detailed version. Accordingly, by utilizing transcriptions of the records contained in this administrative document, the authors were able to obtain long-term and almost flawless panel data. Furthermore, by relying on these administrative documents we were also able to undertake a highly accurate retrospective panel survey. Incidentally, the Japan Pension Service, which administers Social Security Statements, recommends the creation of a personal employment history table for each person in order to more easily confirm each item of the content reported in Social Security Statements. This fact suggests that our retrospective panel data section possesses sufficient accuracy. Moreover, since this Internet survey covers not only past history as described above, but also contains many questions on present-day living and working circumstances, it has great potential in offering diverse new insights and discoveries about how past lifestyle and background come to influence present-day living and working conditions, which previous surveys have not been successful in obtaining.

Examining the data of this survey as panel data offers both certain advantages and shortcomings that other types of surveys do not. On the one hand, the advantages include: 1) use of administrative (governmental) data, which ensures extremely high transcript accuracy; 2) responses in the retrospective panel section were likewise based on administrative data, which again offers comparatively high accuracy; and 3) linked checking of responses (for example, duration of enrolment and career history in KNH pension scheme, accuracy of values entered for standard compensation<sup>3</sup>, etc.) at the time of the Internet survey, as well as linked checking of responses (duration of enrolment in national pension scheme, total amounts of contribution, consistency of contribution records, etc.) after the completion of the survey. These advantages almost entirely eliminated any erroneous values caused by inaccurate responses or data entry mistakes. Additionally, despite the successful acquisition of extremely long-term panel data, there was no problem of respondent drop-out.

On the other hand, shortcomings of the panel data include: 1) sample selection bias stemming from the Internet survey format (bias toward higher educational backgrounds, etc.; see below); 2) sampling was inclined towards persons having some interest in social security pension schemes (since it targets those who keep their

<sup>&</sup>lt;sup>3</sup> Although amounts of standard monthly compensation are discrete values by grade, survey responses were sought as continuous values.

Social Security Statements<sup>4</sup>); and 3) it excludes civil servants and other persons enrolled in mutual aid associations, etc.<sup>5</sup>

 <sup>&</sup>lt;sup>4</sup> According to this survey, around two-thirds kept their 2009 Social Security Statement.
 <sup>5</sup> Since membership records for mutual aid associations are not listed on Social Security Statements, these were excluded from the scope of this study.

## Chapter 2 The 2011 LOSEF Internet Version: an Overview

#### 2.1 Main Contents of Questionnaires

The Survey provides information on career history starting from the time of first job, marriage, child-rearing, and pension membership history for specific individuals. It also collects information on factors influencing present-day socio-economic circumstances and wellbeing of the respondents.

#### 2.2 Survey Respondents

Respondents were selected among persons holding 2009 Social Security Statements (excluding persons enrolled in mutual aid associations) who registered as monitors at an Internet survey company, in the following age ranges:

Persons born from 1st November 1971 to 31st October 1981 ("those in their 30s" below)

Persons born from 1st November 1961 to 31st October 1971 ("those in their 40s" below)

Persons born from 1st April 1951 to 31st March 1960 ("those in their 50s" below)

1,000 male and 1,000 female respondents were selected at each age range, making a total sample of around 6,000 respondents.

### 2.3 Survey Schedule

Respondents in their 30s and 40s were surveyed from Saturday 5th November to Wednesday 9th November 2011. Respondents in their 50s were surveyed in two sessions: once from Thursday 29th July to Sunday 1st August 2010, and again from Thursday 8th September to Sunday 11th September 2011, with a follow-up survey also conducted between Friday 2nd December and Monday 5th December 2011.

### 2.4 Survey Items<sup>6</sup>

### (1) Items transcribed from Social Security Statements (past administrative records)

- a) Date of last update for enrolment records
- b) Covered months of pension membership up to present (for each program)
- c) The estimated amount of old-age pension benefits (only for those in their 50s)
- d) Amounts of contributions paid up to present
- e) Standard monthly compensations in April of each year for KNH
- f) Contribution exemptions in April of each year for national pension
- g) Employment history, job change history, & job leaving history (type of

<sup>&</sup>lt;sup>6</sup> Please refer to the Appendix B of this monograph for a list of survey questionnaires and the final data layout.

industries & size of employing companies, types of position & employment status, terms of employment contract, job training received at public institutions, reasons for job change or job leaving)

- (2) *Past employment history, completed by each respondent based on transcript information* (retrospective panel data section)
  - a) Employment status, marital status, employment status of his/her spouse
  - b) Number of children, whether residing with parents or not
  - c) Area of residence

(3) Survey items regarding living conditions and well-being at the time of survey

- a) Respondent's sex, date of birth, marital status, number of children, final level of educational attainment, current employment status, yearly personal income
- b) Number of members in his/her household, relationship with family in his/her household, yearly household income, monetary asset holdings, etc.
- c) Spouse's age, final level of educational attainment, current employment status, yearly personal income
- d) Items relating to subjective wellbeing, future plans to work, upbringing, parents, and old age

#### 2.5 Response Count and Validity of Responses

This survey was an Internet survey using publicly recruited monitors, which continued until the target number of respondents was reached. Accordingly, the notion of a "response rate" did not exist here. However, after completion of the survey, the authors conducted a check against the transcript items, and excluded as

Current Age (Sex)	Response	No. of Valid	Valid Basmanasa Bata
	Count	Responses	Response Rate
Total	6,177	5,953	96.4%
30s (Male)	1,030	999	97.0%
30s (Female)	1,027	975	94.9%
40s (Male)	1,030	995	96.6%
40s (Female)	1,030	924	89.7%
50s A (Male)	301	301	100.0%
50s A (Female)	251	251	100.0%
50s B (Male)	833	833	100.0%
50s B (Female)	675	675	100.0%

Table 1	Response count and val	idity of responses
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Note: "50s A" respondents were surveyed in 2010 and "50s B" respondents were surveyed in 2011, as a preliminary survey. The follow-up survey for them was only conducted for valid respondents from the preliminary survey.

invalid any data inconsistent among transcript items. Table 1 shows the response count and the number of valid responses. Responses rejected as invalid were 1) data containing national pension enrolment records for any April where the person was under 20 years of age at the end of the fiscal year; 2) data containing a discrepancy in excess of 13 months for the KNH membership calculated from each employment history against the KNH membership from the transcript data; and 3) data containing a discrepancy of 100 months or more between the number of enrolled months reported in the transcript data, and data containing 12 times the number of months of unpaid contributions plus those qualified as Category 1 or Category 3 (data only from April each year).

The valid response rate for the preliminary survey of "50s" respondents is indicated in Table 2. Since considerable checking was performed at the survey stage, all valid response rates are high; however, in general, female valid response rates were slightly lower than male rates. This is caused by their frequent moves among pension schemes due to marriage, childbirth, and subsequent return to work, making transcription errors more likely.

Cumant Aga (Sau)	Response	No. of Valid	Valid
Current Age (Sex)	Count	Responses	Response Rate
Total	3,025	2,666	88.1%
50s A (Male)	479	430	89.8%
50s A (Female)	486	387	79.6%
50s B (Male)	1,030	993	96.4%
50s B (Female)	1,030	856	83.1%

Table 2Response count and validity of responses (preliminary survey of 50s<br/>respondents)

Source: Inagaki (2012)

Table 3 shows the re-calculated sample sizes (number of respondents) examined for each age range as panel survey data, which are just over 182,000 in total. This survey was a retrospective panel, using data from age 16 to current age (age at each year). Thus, the maximum of 45 years of data would exist for a person aged 60 at the time of the survey, for example. Accordingly, sample size fell as age increased. The sample size was 5,953 for ages 16-39; 4,060 for '40s' respondents; 2,121 for '50s' respondents; and 351 for respondents aged 60. However, this reduction in sample size was not due to drop-outs, but rather because the survey examined broad age classes for the purpose of conducting cohort comparison. As well as the year of survey and the ID numbers assigned to identify individuals, the items reorganized as panel survey data (refer to the Appendix for layout) included 30 items related to basic attributes, including secondary items; 13 items related to past situation in April of each year; and 15 items related to important life events occurring each year, for a total of 58 items. Viewed as panel survey data, the total number of responses reached a huge number at slightly over 4 million data items, giving further evidence of the comprehensiveness of this survey.

Age	Total	Male	Female	Age	Total	Male	Female	Age	Total	Male	Female
Total	182,137	97,302	84,835	31	5,887	3,093	2,794	47	2,594	1,439	1,155
16	5,953	3,128	2,825	32	5,757	3,037	2,720	48	2,424	1,343	1,081
17	5,953	3,128	2,825	33	5,608	2,978	2,630	49	2,264	1,256	1,008
18	5,953	3,128	2,825	34	5,459	2,914	2,545	50	2,121	1,174	947
19	5,953	3,128	2,825	35	5,278	2,822	2,456	51	2,060	1,134	926
20	5,953	3,128	2,825	36	4,987	2,670	2,317	52	2,060	1,134	926
21	5,953	3,128	2,825	37	4,727	2,529	2,198	53	1,820	1,018	802
22	5,953	3,128	2,825	38	4,495	2,414	2,081	54	1,553	877	676
23	5,953	3,128	2,825	39	4,283	2,303	1,980	55	1,335	753	582
24	5,953	3,128	2,825	40	4,060	2,177	1,883	56	1,141	648	493
25	5,953	3,128	2,825	41	3,863	2,077	1,786	57	944	556	388
26	5,953	3,128	2,825	42	3,655	1,975	1,680	58	767	460	307
27	5,953	3,128	2,825	43	3,444	1,867	1,577	59	574	355	219
28	5,953	3,128	2,825	44	3,256	1,780	1,476	60	351	232	119
29	5,953	3,128	2,825	45	3,064	1,686	1,378	61	180	120	60
30	5,953	3,128	2,825	46	2,831	1,561	1,270				

 Table 3
 Sample sizes by sex and age range (panel data set)

#### **Chapter 3** Some Attributes of the Survey Sample

Our survey was an Internet survey using publicly recruited monitors. According to the JILPT (2005), respondents possess similar characteristics as postal survey respondents (higher educational background, shorter working time, stronger feelings of anxiety/dissatisfaction, etc.). Furthermore, the survey examined only people who had kept their Social Security Statements and who agreed to permit transcription of these.

Here we will compare marital status, final level of educational attainment, employment status, and category of insured persons with those from the public statistical records for each sex and age class, and highlight some attributes of the sample in this survey.

Table 4 shows sample sizes broken down by sex, age range, and marital status (valid responses only; same below). After comparing these with the 2010 Japan Population Census results (Table 5), we confirmed that in our survey, among 30s respondents, men were slightly less likely to be married while women were slightly more likely to be married. Aside from this, no other major discrepancies were observed overall in regard to distribution by marital status.

Table 6 shows sample sizes by sex, age range, and final level of educational attainment. Comparing these results with the 2007 Employment Status Survey (Table 7), we see that our sample contains more respondents with higher education backgrounds at all age ranges. For example, looking at the rate of males in their 50s who are university graduates or higher, our survey shows 71.4% among respondents, while the Employment Status Survey is lower at 30.4%. This sort of sampling selection bias is evident across all age ranges and both sexes, although varying in extent, indicating that our survey is skewed towards respondents with higher educational attainment. This is due to the fact that Internet users tend to have higher educational backgrounds and the fact that our respondents were those keeping their Social Security Statements.

Current Age (Sex)	Total	Married	Unmarried	Divorced/ Separated	Widowed
Tatal	5,953	4,185	1,407	311	50
Total	(100.0%)	(70.3%)	(23.6%)	(5.2%)	(0.8%)
$20\pi$ (Mala)	999	498	476	25	0
30s (Male)	(100.0%)	(49.8%)	(47.6%)	(2.5%)	(0.0%)
20a (Esmala)	975	715	228	30	2
30s (Female)	(100.0%)	(73.3%)	(23.4%)	(3.1%)	(0.2%)
$40_{\rm e}$ (Mala)	995	651	296	46	2
40s (Male)	(100.0%)	(65.4%)	(29.7%)	(4.6%)	(0.2%)
40a (Farmala)	924	696	161	63	4
40s (Female)	(100.0%)	(75.3%)	(17.4%)	(6.8%)	(0.4%)
<b>5</b> 0- ( <b>)</b> (-1-)	1,134	875	179	72	8
50s (Male)	(100.0%)	(77.2%)	(15.8%)	(6.3%)	(0.7%)
50a (Eamala)	926	750	67	75	34
50s (Female)	(100.0%)	(81.0%)	(7.2%)	(8.1%)	(3.7%)

 Table 4
 Sample sizes by sex, age range, and marital status

## Table 5 Total population by sex, age range, and marital status

(units: thousands)

Current Age (Sex)	Total	Married	Unmarried	Divorced/ Separated	Widowed
Tatal	50,275	35,078	11,407	3,169	621
Total	(100.0%)	(69.8%)	(22.7%)	(6.3%)	(1.2%)
$20_{\circ}$ (Molo)	8,935	5,009	3,662	255	8
30s (Male)	(100.0%)	(56.1%)	(41.0%)	(2.9%)	(0.1%)
20a (Earrala)	8,800	5,778	2,494	504	24
30s (Female)	(100.0%)	(65.7%)	(28.3 %)	(5.7%)	(0.3%)
40 - (M - 1 -)	8,253	5,672	2,118	435	28
40s (Male)	(100.0%)	(68.7%)	(25.7%)	(5.3%)	(0.3%)
40a (Earra ala)	8,212	6,136	1,236	741	98
40s (Female)	(100.0%)	(74.7%)	(15.1%)	(9.0%)	(1.2%)
<b>50</b> ( <b>)</b> (1)	7,964	6,071	1,287	504	103
50s (Male)	(100.0%)	(76.2%)	(16.2%)	(6.3%)	(1.3%)
50a (Earrals)	8,112	6,413	610	729	360
50s (Female)	(100.0%)	(79.1%)	(7.5%)	(9.0%)	(4.4%)

Note: Excludes those whose marital status is unknown

Source: The 2010 Japan Population Census (Ministry of Internal Affairs and Communications, 2012)

Current Age (Sex)	Total	Junior high school	Senior high school	Vocational school	Technical college	University undergraduate	Graduate school
T ( 1	5,953	45	1,448	582	845	2,727	306
Total	(100.0 %)	(0.8 %)	(24.3 %)	(9.8 %)	(14.2 %)	(45.8 %)	(5.1 %)
20- (M-1-)	999	10	194	116	25	528	126
30s (Male)	(100.0 %)	(1.0 %)	(19.4 %)	(11.6 %)	(2.5 %)	(52.9 %)	(12.6 %)
20a (Eamala)	975	6	207	106	227	402	27
30s (Female)	(100.0 %)	(0.6 %)	(21.2 %)	(10.9 %)	(23.3 %)	(41.2 %)	(2.8 %)
40- ( <b>M</b> -1-)	995	8	199	108	37	570	73
40s (Male)	(100.0 %)	(0.8 %)	(20.0 %)	(10.9 %)	(3.7 %)	(57.3 %)	(7.3 %)
40- (E1-)	924	4	291	120	261	243	5
40s (Female)	(100.0 %)	(0.4 %)	(31.5 %)	(13.0 %)	(28.2 %)	(26.3 %)	(0.5 %)
50- (M-1-)	1,134	10	213	52	49	741	69
50s (Male)	(100.0 %)	(0.9 %)	(18.8 %)	(4.6 %)	(4.3 %)	(65.3 %)	(6.1 %)
50a (Famala)	926	7	344	80	246	243	6
50s (Female)	(100.0 %)	(0.8 %)	(37.1 %)	(8.6 %)	(26.6 %)	(26.2 %)	(0.6 %)

 Table 6
 Sample sizes by sex, age range, and final level of educational attainment

# Table 7Total population by sex, age range, and final level of educational<br/>attainment

(units: ten thousands)

Current Age (Sex)	Total	Junior high school	Senior high school	Vocational school	Technical college	University undergraduate	Graduate school
<b>T</b> (1	5,191	429	2,308	619	585	1,153	97
Total	(100.0 %)	(8.3 %)	(44.5 %)	(11.9 %)	(11.3 %)	(22.2 %)	(1.9 %)
20 (34.1.)	925	61	366	137	32	290	39
30s (Male)	(100.0 %)	(6.6 %)	(39.5 %)	(14.9 %)	(3.5 %)	(31.3 %)	(4.2 %)
20 (F 1)	907	37	346	154	208	153	10
30s (Female)	(100.0 %)	(4.1 %)	(38.1 %)	(17.0 %)	(22.9 %)	(16.9 %)	(1.0 %)
40 (04.1)	785	49	338	73	26	274	24
40s (Male)	(100.0 %)	(6.2 %)	(43.1 %)	(9.3 %)	(3.4 %)	(34.9 %)	(3.1 %)
40 (F 1)	775	30	359	113	165	102	5
40s (Female)	(100.0 %)	(3.8 %)	(46.4 %)	(14.6 %)	(21.3 %)	(13.2 %)	(0.7 %)
50 (04.1)	895	135	413	49	26	255	17
50s (Male)	(100.0 %)	(15.1 %)	(46.2 %)	(5.4 %)	(2.9 %)	(28.5 %)	(1.9 %)
50 (F 1)	904	119	486	93	127	78	2
50s (Female)	(100.0 %)	(13.1 %)	(53.7 %)	(10.3 %)	(14.0 %)	(8.6 %)	(0.2 %)

Note: excludes currently enrolled students and unknown cases.

Source: 2007 Employment Status Survey (Ministry of Internal Affairs and Communications, 2009)

This survey's sample selection bias towards respondents with higher educational backgrounds is also verified by comparison with the 2010 Japan Population Census (Table 8). The Population Census breaks educational attainments into the following 4 levels: junior high school, senior high school, technical college, and university/

graduate school. According to the 2010 Census results, no more than 34.1% of men in their 50s were university/ graduate school graduates.

# Table 8Number of total population by sex, age range, and final level of<br/>educational attainment

Current Age (Sex)	Total	Junior high school	Senior high school	Technical college	University/ Graduate school
Total	4,488	319	2,106	916	1,147
Totai	(100.0 %)	(7.1 %)	(46.9 %)	(20.4 %)	(25.6 %)
20a (Mala)	772	50	329	113	280
30s (Male)	(100.0 %)	(6.5 %)	(42.6 %)	(14.6 %)	(36.3 %)
20a (Eamala)	772	31	299	274	168
30s (Female)	(100.0 %)	(4.0 %)	(38.7 %)	(35.5 %)	(21.8 %)
40c (Mala)	734	48	347	78	261
40s (Male)	(100.0 %)	(6.6 %)	(47.3 %)	(10.6 %)	(35.5 %)
40s (Esmals)	741	31	371	235	104
40s (Female)	(100.0 %)	(4.1 %)	(50.1 %)	(31.7 %)	(14.0 %)
50a (Mala)	726	87	346	46	248
50s (Male)	(100.0 %)	(12.0 %)	(47.6 %)	(6.3 %)	(34.1 %)
50s (Female)	744	72	415	170	87
JUS (Feinale)	(100.0 %)	(9.7 %)	(55.8 %)	(22.8 %)	(11.6 %)

(units: ten thousands)

Note: excludes pre-schoolers, currently enrolled students, and unknown cases.

Source: The 2010 Japan Population Census (Ministry of Internal Affairs and Communications, 2011b)

Table 9 shows sample sizes by sex and employment status. Comparing these results with the 2007 Employment Status Survey (Table 10), we see that in our survey sample, for males of all age ranges, the proportion of regular full-time employees is rather low. For example, the percentage of regular full-time employees among the male 50s sample in our survey was only 53.7%, which rose to 69.9% according to the Employment Status Survey. This gap has arisen due to our survey's exclusion of members of mutual aid associations (since civil servants etc. comprise 10.3% of the population of males aged in their 50s). Given this point, we do not believe that any major bias has occurred in our survey. Moreover, among women aged 40 plus, the percentage of part-time workers was slightly low, aside from a rather low percentage of regular full-time employees. Additionally, the percentage of non-employed was remarkably high across all age ranges, which is due to a large sample of people

insured as category 3 members (as described below). Note that the survey used for comparison (the 2007 Employment Status Survey) predated the global financial crisis of September 2008, and it is possible that the employment situation underwent some structural changes after the 2007 survey.

Table 11 shows sample sizes by sex and pension membership in various categories. Comparing with data provided by the actuarial working group of the Social Security Council, we see that our sample's membership in various pension categories among females in their 40s and 50s differed greatly, aside from the fact that in our survey the percentage of respondents with Category 1 membership was low overall. For example, in our survey the percentages of women with Category 3 membership aged in their 40s and 50s were 52.1% and 49.0%, but the actual percentages are 36.9% and 30.4%, which represents differences of 10 percentage points or more. Thus, our survey sample is skewed toward women of those ages with Category 3 membership. Furthermore, regardless of the fact that members of mutual aid associations were not included in our survey, the number of those with Category 2 membership was about the same for both Tables 11 and 12, which indicates that, except for women aged in their 40s and 50s, our survey is more biased towards those with Category 2 membership than those with Category 1 membership.

Current Age (Sex)	Total	Self- employed	Family worker	Full-time employee	Part-time employee etc.	On leave	Non- employed
T . ( . 1	5,953	486	120	2,454	1,191	293	1,409
Total	(100.0 %)	(8.2 %)	(2.0 %)	(41.2 %)	(20.0 %)	(4.9 %)	(23.7 %)
$20_{2}$ (Mala)	999	67	4	725	128	36	39
30s (Male)	(100.0 %)	(6.7 %)	(0.4 %)	(72.6 %)	(12.8 %)	(3.6 %)	(3.9 %)
30s (Female)	975	21	26	196	262	41	429
508 (remate)	(100.0 %)	(2.2 %)	(2.7 %)	(20.1 %)	(26.9 %)	(4.2 %)	(44.0 %)
40s (Male)	995	118	8	699	83	53	34
408 (Iviale)	(100.0 %)	(11.9 %)	(0.8 %)	(70.3 %)	(8.3 %)	(5.3 %)	(3.4 %)
40s (Female)	924	37	36	134	280	51	386
408 (Female)	(100.0 %)	(4.0 %)	(3.9 %)	(14.5 %)	(30.3 %)	(5.5 %)	(41.8 %)
50s (Male)	1,134	193	6	609	154	77	95
JUS (IVIAIE)	(100.0 %)	(17.0 %)	(0.5 %)	(53.7 %)	(13.6 %)	(6.8 %)	(8.4 %)
50s (Female)	926	50	40	91	284	35	426
Jus (remale)	(100.0 %)	(5.4 %)	(4.3 %)	(9.8 %)	(30.7 %)	(3.8 %)	(46.0 %)

Table 9Sample sizes by sex, age range, and employment status

## Table 10Total population by sex, age range, and employment status

(units: ten thousands)

Current Age (Sex)	Total	Self- employed	Family worker	Full-time employee	Part-time employee	On leave	Non- employed
T = 4 = 1	5,315	340	87	2,787	1,053	234	813
Total	(100.0 %)	(6.4 %)	(1.6 %)	(52.4 %)	(19.8 %)	(4.4 %)	(15.3 %)
$20_{2}$ (Mala)	947	53	8	745	84	29	29
30s (Male)	(100.0 %)	(5.6 %)	(0.8 %)	(78.6 %)	(8.9 %)	(3.0 %)	(3.0 %)
20a (Esempla)	928	23	14	277	279	67	267
30s (Female)	(100.0 %)	(2.5 %)	(1.6 %)	(29.9 %)	(30.1 %)	(7.2 %)	(28.8 %)
$40_{\rm c}$ (Mala)	800	72	5	629	50	19	25
40s (Male)	(100.0 %)	(9.0 %)	(0.6 %)	(78.7 %)	(6.2 %)	(2.3 %)	(3.1 %)
40a (Eamala)	793	28	19	265	266	50	166
40s (Female)	(100.0 %)	(3.5 %)	(2.4 %)	(33.4 %)	(33.5 %)	(6.3 %)	(20.9 %)
50- (M-1-)	917	123	3	638	76	26	50
50s (Male)	(100.0 %)	(13.5 %)	(0.3 %)	(69.6 %)	(8.3 %)	(2.8 %)	(5.5 %)
50a (Eamola)	930	41	38	233	298	44	276
50s (Female)	(100.0 %)	(4.4 %)	(4.1 %)	(25.1 %)	(32.0 %)	(4.8 %)	(29.7 %)

Source: 2007 Employment Status Survey (Ministry of Internal Affairs and Communications, 2009)

#### **Chapter 4** Concluding Remarks

Summing up the preceding review of our survey, the following characteristics are evident in our sample: 1) a bias toward higher educational background among both males and females; 2) fewer females in their 30s and fewer males of all ages had Category 1 membership, with more tending to have Category 2 membership; and 3) many females in their 40s and 50s had Category 3 membership. Two constraints on the sample used in this survey were the fact that respondents were drawn from those registered as monitors with an Internet survey company and the fact that the sample was limited to those who had kept their Social Security Statements. According to our screening survey, around two-thirds of people keep their Social Security Statements. Since our sample was assigned only by sex and by age range, the fact that these sorts of biases are present in the sample suggests that persons with an interest in pensions tended to be those with Category 2 membership rather than Category 1 membership, as well as women in their 40s and 50s with Category 3 membership.

Current Age (Sex)	Total	Category 1	Category 2	Category 3	Non- member
Tatal	5,953	1,219	3,247	1,275	212
Total	(100.0 %)	(20.5 %)	(54.5 %)	(21.4 %)	(3.6 %)
$20_{\rm c}$ (Mala)	999	205	768	2	24
30s (Male)	(100.0 %)	(20.5 %)	(76.9 %)	(0.2 %)	(2.4 %)
20a (Earrala)	975	142	424	318	91
30s (Female)	(100.0 %)	(14.6 %)	(43.5 %)	(32.6 %)	(9.3 %)
40	995	183	779	5	28
40s (Male)	(100.0 %)	(18.4 %)	(78.3 %)	(0.5 %)	(2.8 %)
40. (E	924	159	256	481	28
40s (Female)	(100.0 %)	(17.2 %)	(27.7 %)	(52.1 %)	(3.0 %)
50 a (Mala)	1,134	296	800	15	23
50s (Male)	(100.0 %)	(26.1 %)	(70.5 %)	(1.3 %)	(2.0 %)
50a (Farmala)	926	234	220	454	18
50s (Female)	(100.0 %)	(25.3 %)	(23.8 %)	(49.0 %)	(1.9 %)

Table 11Sample size by sex, age range, and category of pension membership<br/>(at April 2008)

Note: 'Non-members' includes those who responded that they did not have any entries in their Social Security Statements. Also, Category 2 includes only those covered by the KNH, excluding members of mutual aid associations.

Current Age (Sex)	Total	Category 1	Category 2	Category 3
Total	51,837	13,860	28,214	9,763
	(100.0 %)	(26.7 %)	(54.4 %)	(18.8 %)
30s (Male)	9,432	2,251	7,161	20
	(100.0 %)	(23.9 %)	(75.9 %)	(0.2 %)
30s (Female)	9,161	2,032	3,636	3,493
	(100.0 %)	(22.2 %)	(39.7 %)	(38.1 %)
40s (Male)	7,865	1,870	5,975	20
	(100.0 %)	(23.8 %)	(76.0 %)	(0.3 %)
40s (Female)	7,817	1,748	2,883	3,186
	(100.0 %)	(22.4 %)	(36.9 %)	(40.8 %)
50s (Male)	8,677	2,763	5,858	56
	(100.0 %)	(31.8 %)	(67.5 %)	(0.6 %)
50s (Female)	8,885	3,196	2,701	2,988
	(100.0 %)	(36.0 %)	(30.4 %)	(33.6 %)

# Table 12Number of insured persons by sex, age range, and category of<br/>pension membership(at March 2008)

(units: ten thousands)

Note: The number of non-members is not publicly disclosed.

Source: The Actuarial Working Group of Social Security Council (2009).

Social Security Statements contain almost entirely accurate long-term records of changes in employment status, monthly earnings, and history of contribution payments, starting from the moment a person commences working up to the present. They also contain information on the estimated amount of pension benefits and the amount of contributions paid. In addition to these items of information, our survey also asked questions about significant life events (those believed to be remembered accurately). As a result, it represents the acquisition at a single stroke of an almost perfect panel data set spanning a maximum of 45 years. Needless to say, despite exhibiting a distinctive Internet-survey sample selection bias, collection of this sort of long-term, almost flawless panel data is unprecedented in Japan. Even worldwide, such examples are very few,<sup>7</sup> making this data all the more precious. This treasure trove of information will doubtless prove extremely useful.<sup>8</sup>

<sup>&</sup>lt;sup>7</sup> The PSID (the United States), the SOEP (Germany), and the LINDA (Sweden) are exceptional examples of the long-term panel. See Cross-National Equivalent File (CNEF) for details. Regarding those persons of age 50 and above, the HRS (the United States), the SHARE (Europe), the ELSA (the United Kingdom), and the JSTAR (Japan) are available as the longitudinal panel.

<sup>&</sup>lt;sup>8</sup> In recent years, panel surveys have been conducted in Japan by the government, universities etc., but for

Several empirical studies have already done<sup>9</sup> and we have high hopes that our data set from this survey will be widely utilized in future with the latest quantitative analysis methods. We have made our data set available to researchers and graduate students, both in Japan and overseas, to share it as an intellectual asset for the academic community.

Since this survey was limited to those who had kept their Social Security Statements, we first conducted a screening survey to determine whether or not potential respondents had kept their Social Security Statements. Aside from those reaching milestone ages (35, 45, and 58 years of age), the version of the Social Security Statement containing highly detailed information was sent out only once, in 2009. Despite the fact that at the time this survey was conducted, 18 to 30 months had passed since the issue of the 2009 Social Security Statement, around two-thirds of the people in question had kept their Social Security Statement. The 2009 Social Security Statement was originally sent out to confirm all the contents of individuals' detailed records; however, even after this confirmation was complete, many people kept it. We judged that this was because the Social Security Statement was a simple summary of past employment history, enabling people to look back over their own life history so far, but which also indicated their estimated amount of old-age pension benefits: essential in planning for life after retirement. Although the impression remains that the main purpose of the Social Security Statement is simply to confirm individual records, it also plays a significant role as a basic source of information in planning for retirement. In future, we hope that its content might be redesigned with an emphasis on the latter role.

Furthermore, the Social Security Statement contains extremely valuable information from the perspective of those conducting economic analyses, since the contents of the Social Security Statement represent administrative (governmental) data. While complete and full disclosure of individuals' data is not easy to achieve, it will be nearly impossible to identify individuals if the names of employers etc. are masked. In Japan, following the amendment of the Statistics Act, new mechanisms are now being established to process survey data marking individuals into an anonymous format before provision to researchers. The authors strongly hope that

those born in the 1950s, panel data on their younger years has never before been obtained. Even the Japan Panel Survey of Consumers (Institute for Research on Household Economics), which was a comparatively early panel survey, only commenced in 1993. Our survey, which presents panel data for the employment situation and wage situation during the 1970s, should also prove invaluable for analyzing the employment behavior in their younger years of currently middle-aged and elderly persons.

<sup>&</sup>lt;sup>9</sup> For example, since the wages profile for Category 2 insured persons has been accurately surveyed, there are already researchers undertaking detailed analysis of differences in the job change situation, wages profile (lifetime wages), "Bad Start, Bad Finish" issues between generations, income disparities, life satisfaction, intergenerational transmission of poverty, etc.. See Fujii (2013), Inagaki (2012, 2013), Iwamoto-Hori (2012), Kambayashi (2012), Oshio-Fujii-Umeda (2012), Oshio-Umeda-Fujii (2013), Oshio-Inagaki (2013, 2015), Shiraishi-Fujii-Takayama (2013), Takayama-Shiraishi (2012), and Takayama (2015).

these same mechanisms will also be able to process administrative data into anonymous data for provision to researchers.

Finally, although this survey examined respondents drawn from those registered as monitors with an Internet survey company, in order to avoid the sample selection bias particular to Internet surveys, it would be worth attempting to conduct interview surveys and/or mail-in surveys using standard random sampling methods. Under the current system, the Social Security Statement is sent to all covered persons on their birthday every year. Utilizing this characteristic, we could narrow down the sample to those attaining milestone ages (35, 45, and 58 years), who are sent the detailed version of the Social Security Statement, and conduct random sampling against the Basic Residents' Register etc. Aligning the survey date with respondents' birthdays would enable us to begin targeting potential respondents who are not in the habit of keeping their Social Security Statements. However, interview surveys and mail-in surveys possess their own particular, unavoidable forms of sample selection bias. Whichever methods are used, sample selection bias must be sufficiently considered when addressing the results obtained.

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# Appendices

Appendix A	Layout Form of Panel Data from the 2011 LOSEF Internet Version
Appendix B	Layout Form of Raw Data after Data Merged
Appendix C	Brief Outline of Social Security Pension System in Japan

# Appendix A

# Layout Form of Panel Data from the 2011 LOSEF Internet Version

Survey Item	Question Code	No. of Category	Сс	olumn	Details and Notes
Survey Year		Ν	1	А	Fiscal 1965~2011 (years aged 15 or more)
		Basic P	ersona	l Attribu	ites
Sample ID		Ν	2	В	
Sex		2	3	С	1. Male 2. Female
Age		Ν	4	D	Age as at the end (31st March) of survey year
Prefecture Code		47	5	Е	
Regional block		7	8	F	
Sample Type		8	7	G	<ol> <li>Male 30's, 2. Female 30's, 3.</li> <li>Male 40's,</li> <li>Female 40's, 5. Male 50's (the 2010 Survey),</li> <li>Female 50's (the 2010 Survey),</li> <li>Male 50's (the 2011 Survey),</li> <li>Female 50's (the 2011 Survey)</li> </ol>
Dirth man and month	q1_1fa	Ν	8	Н	Year
Birth year and month	q1_2fa	Ν	9	Ι	Month
Birth year (Fiscal year)		Ν	10	J	Birth year
Age at initial employment		Ν	11	К	Initial employment status numbered 1 to 10 below. If none, then left empty.
Initial employment status		10	12	L	<ol> <li>Company executive</li> <li>Regular employee</li> <li>Self-employed</li> <li>Part-time worker</li> <li>Casual and temporary worker</li> <li>Dispatched worker</li> <li>Contract worker</li> <li>Entrusted worker</li> <li>Family worker performed at home</li> <li>Other</li> </ol>

Final level of educational attainment	q20	6	13	М	<ol> <li>Junior high school, 2. Senior high school, 3.Vocational school, 4. Junior college/technical college,</li> <li>Undergraduate University, 6.</li> <li>Postgraduate University,</li> <li>Other</li> </ol>	
Date of the last update	q2_1fa	Ν	14	N	Year	
of Social Security	q2_2fa	Ν	15	0	Month	
Statement	q2_3fa	Ν	16	Р	Date	
	q3_1fa	N	17	Q	National Pension: Category 1 (excluding unpaid periods)	
Number of	q3_2fa	Ν	18	R	National Pension: Category 3	
membership months to	q3_3fa	Ν	19	S	Subtotal of National Pension	
date	q3_4fa	Ν	20	Т	KNH	
	q3_5fa	Ν	21	U	Seamen's Insurance	
	q3_6fa	Ν	22	V	Total (excluding unpaid periods)	
	q4_1fa	Ν	23	W	Old-age Basic Pension	
Estimated annual amount of pension	q4_2fa	N	24	Х	Earnings-related pension of KNH (excluding the KNK's contracted-out portion)	
benefit at age 65	q4_3fa	Ν	25	Y	Transitional additional benefits of KNH	
	q4_4fa	N	26	Z	Combined total (excluding the KNK's contracted-out portion)	
Accumulated amount	q5_1fa	Ν	27	AA	Category 1	
of contributions	q5_2fa	Ν	28	AB	Category 2 (employee portion only)	
already made	q5_3fa	Ν	29	AC	Total	
Total number of unpaid months	q6_1fa	Ν	30	AD	Category 1	
Total number of months covered by the KNK	q6_2fa	Ν	31	AE		
Number of job changes to date		N	32	AF	Count=1 each time a Category 2 person entered in or left his/her company. (0 if not covered at all by KNH)	
Situations as at April Each Year						

Category of insured persons Pensionable	4 N	33	AG AH	<ol> <li>Category 1</li> <li>Category 2</li> <li>Category 3 (only 1986 or later)</li> <li>Not covered nor any record</li> <li>Category 2 only</li> </ol>
remunerations Pensionable remunerations after revaluation	N	35	AI	Converted to 2011 values
Payment record and exemptions in National Pension	13	36	AJ	National Pension (excluding category 2 persons) 1. Contribution completed 2. Contribution unpaid 3. Category 3: Since 1986 4. Fully exempt 5. Half exempt: Since 2002 6. Half unpaid: Since 2002 7. 3/4 exempt: Since 2007 8. 3/4 unpaid: Since 2007 9. 1/4 exempt: Since 2007 10. 1/4 unpaid: Since 2007 10. 1/4 unpaid: Since 2007 11. Special arrangement for Students: Since 2000 12. Additional contribution 13. Unknown
Employment status	14	37	AK	<ol> <li>Company executive</li> <li>Regular employee</li> <li>Self-employed</li> <li>Part-time worker</li> <li>Casual and temporary worker</li> <li>Dispatched worker</li> <li>Contract worker</li> <li>Entrusted worker</li> <li>Family worker performed at home</li> </ol>

				<ul> <li>10. Other</li> <li>11. Not in paid employment, seeking</li> <li>employment</li> <li>12. Not in paid employment, not</li> <li>seeking employment (e.g., helping with</li> <li>house work)</li> <li>13. Not in paid employment, engaging</li> <li>in full-time house work</li> <li>14. Student</li> </ul>
Marital status	4	38	AL	<ol> <li>single, 2. married (includes common-law marriage),</li> <li>divorced/separated, 4. widowed</li> </ol>
Number of children	N	39	AM	Living at family home or children living separately while attending school who are being sent allowances
Residence with parents	4	40	AN	<ol> <li>Not residing with any parents</li> <li>Residing with own parent(s)</li> <li>Residing with spouse's parent(s)</li> <li>Residing with both own and spouse's parent(s)</li> </ol>
Employment status of spouse	14	41	AO	<ol> <li>Company executive</li> <li>Regular employee</li> <li>Self-employed</li> <li>Part-time worker</li> <li>Casual and temporary worker</li> <li>Dispatched worker</li> <li>Contract worker</li> <li>Entrusted worker</li> <li>Family worker performed at home</li> <li>Other</li> <li>Not in paid employment, seeking</li> <li>employment</li> <li>Not in paid employment, not</li> <li>seeking employment (e.g., helping with</li> <li>house work)</li> <li>Not in paid employment, engaging</li> <li>in full-time house work</li> <li>Student</li> </ol>

Residence Area442AP1. Kei-hin (Tokyo-Yokohama), 2. Chukyo (Nagoya), 3. Kei-han-shin (Kyoto-Osaka-Kobe), 4. OtherEmployer IDN43AQID number for companies employing the respondent as Category 2 person. Each is numbered from 1 to 10 from the first company.Size of CompanyIII. Kei-hin (Tokyo-Yokohama), 2. Chukyo (Nagoya), 3. Kei-han-shin (Kyoto-Osaka-Kobe), 4. OtherMather IDN43AQID number for companies employing the respondent as Category 2 person. Each is numbered from 1 to 10 from the first company.Size of CompanyIII. Less than 5 employees 2. 5-29, 3. 30-99, 4. 100-299, 5. 300-499, 6. 500-999, 7. 1000-4999, 8. 5000 +Industry of employerIIII. Agriculture, forestry and fishery, 2. Construction, 3. Manufacturing, 4. Information and communications, 5. Transportation and delivery 6. Wholesale and retail trade, 7. Finance and insurance, 8. Real estate, 9. Scientific research, 10. Accommodation, food and beverage services, 11. Amusement and leisure, 12. Education, 13. Healthcare and welfare, 14. OtherNew or renewed entry or not246ATAs a Category 2 personNew or renewed entry or not246ATAs a Category 2 person, 1. Less than 5 employees, 2. 5-29, 3. 30-99, 4, 100-299, 5. 300-499, 6, 500-999, 7, 1000-4999, 8. 500+Size of employerN47AUNumbered from 1 to 10 in order of employment history.Size of employer848AW1. Less than 5 employees, 2. 5-29, 3. 30-99, 4, 100-299, 5. 300-499, 6						
Residence Area442AP3. Kei-han-shin (Kyoto-Osaka-Kobe), 4. OtherEmployer IDN43AQID number for companies employing the respondent as Category 2 person. Each is numbered from 1 to 10 from the first company.Size of CompanyIIIDID number for companies employing the respondent as Category 2 person. Each is numbered from 1 to 10 from the first company.Size of CompanyIIIDIDIDIDSize of CompanyIIDIDIDIDIDIDIndustry of employerIIDIDIDIDIDIDIndustry of employerIDIDIDIDIDIDIDIDIndustry of employerIDIDIDIDIDIDIDIDIDIndustry of employerID	Residence Area	4		42		
Industry of employer for or renewed entry or notImage: construction of the construction of th			4		AP	
Employer IDNA3AQID number for companies employing the respondent as Category 2 person. Each is numbered from 1 to 10 from the first company.Size of CompanyIIII. Less than 5 employees 2. 5 - 29, 3. 30 - 99, 4. 100 - 299, 5. 300 - 499, 6. 500 - 999, 7. 1000 - 4999, 8. 5000 +Industry of employerIIII. Agriculture, forestry and fishery, 2. Construction, 3. Manufacturing, 4. Information and communications, 5. Transportation and delivery 6. Wholesale and retail trade, 7. Finance and insurance, 8. Real estate, 9. Scientific research, 10. Accommodation, food and beverage services, 11. Amusement and leisure, 12. Education, 13. Healthcare and welfare, 14. OtherNew or renewed entry or not246ATAs a Category 2 personOrder of employerN47AUNumbered from 1 to 10 in order of employent history.Size of employer8848AVSinu-99, 5. 300 - 99, 7. 1000 - 4999, 5. 300 - 99, 7. 1000 - 4999, 5. 300 - 99, 7. 1000 - 4999, 5. 300 - 99, 7. 1000 - 4999, 7. 1000 - 4999, 7. 1000 - 4999, 7. 1000 - 4999, 7. 1000 - 4999, 7. 1000 - 4999, 7. 1000 - 4999, 7. 1000 - 499, 8. 5000 - 7. 1000 - 499, 7. 1000 - 499, 8. 5000 - 7. 1000 - 499, 8. 5000 - 7. 1000 - 499, 8. 5000 - 7. 1000 - 499, 1. 100 - 299, 5. 300 - 499, 6. 500 - 99, 7. 1000 - 499, 1. 100 - 299, 5. 300 - 499, 6. 500 - 99, 7. 1000 - 499, 8. 5000 - 7. 1000 - 499, 8. 5000 - 7. 1000 - 499, 1. 100 - 299, 5. 300 - 499, 6. 500 - 99, 7. 1000 - 499, 1. 100 - 299, 5. 300 -						
Employer IDN43AQthe respondent as Category 2 person. Each is numbered from 1 to 10 from the first company.Size of Company <t< td=""><td></td><td></td><td></td><td></td><td></td><td>4. Other</td></t<>						4. Other
Employer IDN43AQEach is numbered from 1 to 10 from the first company.Size of CompanyII <td< td=""><td></td><td></td><td></td><td></td><td></td><td>ID number for companies employing</td></td<>						ID number for companies employing
Industry of employerImage: Size of companyImage: Size of co	Employer ID		N	43	AO	the respondent as Category 2 person.
Size of Company       Image: S			11	15	n.c	Each is numbered from 1 to 10 from
Size of CompanyImage: Size of Company				43 43 <b>Events in</b> 46 47		the first company.
Size of CompanySize of Company5300-499, 6500-999, 71000-4999, 8Industry of employerImage: Size of empl						1. Less than 5 employees 2. 5–29, 3.
Industry of employerImage: Source of employerSource of employerSource of employerNew or renewed entry or not246ATAs a Category 2 personOrder of employerN47AUNumbered from 1 to 10 in order of employer history.Size of employer848AVArtLidustry of employer147AU1. Less than 5 employees, 2. 5–29, 3. 30–99, 4. 100–299, 5. 300–499, 6. 500–999, 7. 1000–4999, 8. 500+Industry of employer1147AUIndustry of employer1Agriculture, forestry and fishery, 2.Industry of employer1147Autor of employer147AUSize of employer848AVSize of employer111. Less than 5 employees, 2. 5–29, 3. 30–99, 4. 100–299, 5. 300–499, 6. 500–999, 7. 1000–4999, 8. 5000+	Size of Company					30–99, 4. 100–299,
Industry of employerImage: Size of em	Size of Company					5. 300–499, 6. 500–999, 7. 1000–4999,
Industry of employerIndustry of employerIndustry of employerIndustry <thindustry< th=""><thindustry< th="">IndustryIndustr</thindustry<></thindustry<>						8. 5000 +
Industry of employerIndustry of employer						1. Agriculture, forestry and fishery, 2.
Industry of employerIndustry of employer						Construction,
Industry of employer Industry Ind						3. Manufacturing, 4. Information and
Industry of employerImage: Industry of employerImage: Image: Image						communications,
Industry of employerImage: Image:						5. Transportation and delivery
New or renewed entry or not246ATAs a Category 2 personNew or renewed entry or not246ATAs a Category 2 personOrder of employerN47AUNumbered from 1 to 10 in order of employment history.Size of employer84848AV1. Less than 5 employees, 2. 5–29, 3. 30–99, 4. 100–299, 5. 300–499, 6. 500–999, 7. 1000–4999, 8. 5000+Industry of employerIIIII. Agriculture, forestry and fishery, 2.						6. Wholesale and retail trade, 7.
Industry of employerImage: Size of em	Industry of employer					Finance and insurance,
Image: constraint of the second sec						8. Real estate, 9. Scientific research,
Image: Size of employerImage: Size of						10. Accommodation, food and
Education, 13. Healthcare and welfare, 14. OtherEducation, 13. Healthcare and welfare, 14. OtherImportant Life Events in Each YearNew or renewed entry or not246ATAs a Category 2 personOrder of employerN47AUNumbered from 1 to 10 in order of employment history.Size of employer8848AV1. Less than 5 employees, 2. 5–29, 3. 30–99, 4. 100–299, 5. 300–499, 6. 500–999, 7. 1000–4999, 8. 5000+Industry of employer1. Agriculture, forestry and fishery, 2.						beverage services,
Important LifeImportant LifeImport						11. Amusement and leisure, 12.
Important Life Events in Each Fiscal YearNew or renewed entry or not246ATAs a Category 2 personOrder of employerN47AUNumbered from 1 to 10 in order of employment history.Size of employer848AV1. Less than 5 employees, 2. 5–29, 3. 30–99, 4. 100–299, 5. 300–499, 6. 500–999, 7. 1000–4999, 8. 5000+Industry of employerIIII. Agriculture, forestry and fishery, 2.						Education,
New or renewed entry or not       2       46       AT       As a Category 2 person         Order of employer       N       47       AU       Numbered from 1 to 10 in order of employment history.         Size of employer       8       48       AV       1. Less than 5 employees, 2. 5–29, 3. 30–99, 4. 100–299, 5. 300–499, 6. 500–999, 7. 1000–4999, 8. 5000+         Industry of employer       Image: Construction of employee construction of employ						13. Healthcare and welfare, 14. Other
New or renewed entry or not       2       46       AT       As a Category 2 person         Order of employer       N       47       AU       Numbered from 1 to 10 in order of employment history.         Size of employer       8       48       AV       1. Less than 5 employees, 2. 5–29, 3. 30–99, 4. 100–299, 5. 300–499, 6. 500–999, 7. 1000–4999, 8. 5000+         Industry of employer       Image: Construction of employee construction of employ		Import	ant Life	Events	in Each	Fiscal Year
or not246ATAs a Category 2 personOrder of employerN47AUNumbered from 1 to 10 in order of employment history.Size of employer848AV1. Less than 5 employees, 2. 5–29, 3. 30–99, 4. 100–299, 5. 300–499, 6. 500–999, 7. 1000–4999, 8. 5000+Industry of employer </td <td>New or renewed entry</td> <td>_</td> <td></td> <td></td> <td></td> <td></td>	New or renewed entry	_				
Order of employerN47AUNumbered from 1 to 10 in order of employment history.Size of employer848AV1. Less than 5 employees, 2. 5–29, 3. 30–99, 4. 100–299, 5. 300–499, 6. 500–999, 7. 1000–4999, 8. 5000+Industry of employerImage: Complexity of employee stateImage: Complexity of employee state			2	46	AT	As a Category 2 person
Order of employerN47AUemployment history.Size of employer848AV1. Less than 5 employees, 2. 5–29, 3. 30–99, 4. 100–299, 5. 300–499, 6. 500–999, 7. 1000–4999, 8. 5000+Industry of employer1. Agriculture, forestry and fishery, 2.						Numbered from 1 to 10 in order of
Size of employer       8       48       AV       1. Less than 5 employees, 2. 5–29, 3. 30–99, 4. 100–299, 5. 300–499, 6. 500–999, 7. 1000–4999, 8. 5000+         Industry of employer       1       1. Agriculture, forestry and fishery, 2.	Order of employer		Ν	47	AU	
Size of employer       8       48       AV       30–99, 4. 100–299, 5. 300–499, 6. 500–999, 7. 1000–4999, 8. 5000+         Industry of employer       1. Agriculture, forestry and fishery, 2.						
Size of employer       8       48       AV       5. 300–499, 6. 500–999, 7. 1000–4999, 8. 5000+         Industry of employer       1. Agriculture, forestry and fishery, 2.						1. Less than 5 employees, 2. 5–29, 3.
Industry of employer       5. 300–499, 6. 500–999, 7. 1000–4999, 8. 5000+         Industry of employer       1. Agriculture, forestry and fishery, 2.	Size of omelower		o	10	A <b>X</b> 7	30–99, 4. 100–299,
Industry of employer 1. Agriculture, forestry and fishery, 2.	Size of employer		8	48	AV	5. 300–499, 6. 500–999, 7. 1000–4999,
Industry of employer						8. 5000+
Construction,	To describe a first 1					1. Agriculture, forestry and fishery, 2.
	moustry of employer					Construction,

		<ul> <li>3. Manufacturing, 4. Information and communications,</li> <li>5. Transportation and delivery</li> <li>6. Wholesale and retail trade, 7.</li> <li>Finance and insurance,</li> <li>8. Real estate, 9. Scientific research,</li> <li>10. Accommodation, food and beverage services,</li> <li>11. Amusement and leisure, 12.</li> <li>Education,</li> <li>13. Healthcare and welfare, 14. Other</li> </ul>		
Type of work		<ol> <li>Professional/technical, 2.</li> <li>Management,</li> <li>Office work, 4. Sales work, 5.</li> <li>Service work,</li> <li>Security work, 7.</li> <li>Transport/communication,</li> <li>Production/manufacturing/field work, 9. Unknown</li> </ol>		
Employment status		<ol> <li>Regular employee</li> <li>Contract worker</li> <li>Entrusted worker</li> <li>Seconded employee</li> <li>Dispatched worker</li> <li>Temporary worker</li> <li>Part-time worker</li> <li>Other</li> </ol>		
Length of contract		<ol> <li>Permanent (no stated limit), 2. 1 to 5 years,</li> <li>1 month to 12 months 4. Shorter than 1 month</li> </ol>		
Public job training or vocational training before changing company		<ol> <li>Public job training school attended.</li> <li>Vocational training school/seminars and/or a correspondence course taken at own expense.</li> <li>Vocational training school, seminars and/or correspondence course taken at former (or new) company's expense.</li> <li>Not any.</li> </ol>		
Left employment or				Whether or not ceased being a
------------------------	---	----	----	---
not	2	54	BB	Category 2 person
				1. Bankruptcy, layoff, voluntary
				redundancy
				2. Mandatory retirement or transferred
				to an affiliated company (includes
				being re-employed as an entrusted
Reasons for leaving				employee)
employment				3. Ordinary dismissal
				4. Termination of contract period
				(includes seasonal work)
				5. Marriage, child-birth, child-raising
				6. Caregiving for elderly parents
				7. Other (including own preference)
Period of continuously				
employed months just	Ν	56	BD	Number of months
before leaving				
Married or not	2	57	BE	1=Married during the relevant year,
Warned of not	2	57	DL	empty=Not married
Divorced or not	2	58	BF	1=Divorced during the relevant year,
Divorced of not	2	58	БΓ	empty=No divorced
Bereavement (spouse)	2	59	BG	1=Bereavement during the relevant year,
or not	Δ	59	DU	empty=No bereavement
				Labeled with birth order number in
Childbirth or not	2	60	BH	case of childbirth, left empty if no
	Δ	00	БП	childbirth. (in case of a male
				respondent, childbirth for his wife)

Notes:

- 1. Missing values are left empty.
- 2. Age is calculated at the end (31st March) of the relevant fiscal year. Accordingly, unless students delayed entry or were kept back, graduation age is 16 years for junior high school, 19 years for senior high school, and 23 years for university undergraduates.
- 3. The data covers 5,953 respondents, and includes 182,137 responses.
- 4. Occurrence of marriage, divorce, or spousal bereavement was established by comparing marital status for each fiscal year with the next fiscal year.
- 5. In cases where a person repeatedly entered employment or left employment (employees' pension) twice or more during the same year, the data reflects
- only the initial entering or leaving employment.
- 6. Data on job changes/leaving employment is missing for those persons aged 50 years or over who were surveyed in 2010.

## Appendix B

# Layout Form of Raw Data after Data Merged

Questions	Item	Colu	umn	Details and Notes
	Sample ID	1	А	Sample ID
	Sex	2	В	1. Male 2. Female
	Age	3	С	Age as at the 31st March 2012
	Prefecture Code	4	D	Prefecture
	Area Code	5	E	Area
Sample type	cid	6	F	<ol> <li>Male 30's, 2. Female 30's, 3. Male 40's,</li> <li>Female 40's, 5. Male 50's (the 2010 Survey),</li> <li>Female 50's (the 2010 Survey),</li> <li>Male 50's (the 2011 Survey),</li> <li>Female 50's (the 2011 Survey)</li> </ol>
Dirth year and month	q1_1fa	7	G	Year
Birth year and month	q1_2fa	8	Н	Month
	q2_1fa	9	Ι	Year
Date of the last update of Social Security Statement	q2_2fa	10	J	Month
Social Security Statement	q2_3fa	11	Κ	Date
	q3_1fa	12	L	National Pension: Category 1 (excluding unpaid periods)
	q3_2fa	13	М	National Pension: Category 3
Number of membership	q3_3fa	14	Ν	Subtotal of National Pension
months to date	q3_4fa	15	0	KNH
	q3_5fa	16	Р	Seamen's Insurance
	q3_6fa	17	Q	Total (excluding unpaid periods)
	q4_1fa	18	R	Old-age Basic Pension
Estimated annual amount of pension benefits at age	q4_2fa	19	S	Earnings-related pension of KNH (excluding the KNK's contracted-out portion)
65	q4_3fa	20	Т	Transitional additional benefits of KNH
	q4_4fa	21	U	Combined total (excluding the KNK's contracted-out portion)

	q5_1fa	22	V	Category 1
Accumulated amount of	q5_2fa	23	W	Category 2 (employee portion only)
paid contributions	q5_3fa	24	Х	Total
Total number of unpaid months	q6_1fa	25	Y	Category 1
Total number of months covered by the KNK	q6_2fa	26	Z	
	q10_1fa	27	AA	Date of entry: Era (Era: Japanese Year)
	q10_2fa	28	AB	Date of entry: Year
	q10_3fa	29	AC	Date of entry: Month
The first enrolment as a	q10_4fa	30	AD	Date of entry: Date
KNH Category 2 person	q10_5fa	31	AE	Date of exit: Era
	q10_6fa	32	AF	Date of exit: Year
	q10_7fa	33	AG	Date of exit: Month
	q10_8fa	34	AH	Date of exit: Date
The 2nd to 10th enrolments	q10_9fa	35	AI	
as a KNH Category 2				op. cit.
person	q10_80fa	106	DB	
Size of company:	q11_1fa	107	DC	<ol> <li>Less than 5 employees</li> <li>5–29</li> </ol>
The 1st to 10th companies			I	3. 30–99 4. 100–299
	q11_19fa	116	DL	<ol> <li>100-299</li> <li>300-499</li> <li>500-999</li> <li>1000-4999</li> <li>5000+</li> </ol>
Industry of employer:	q11_2fa	117	DM	1. Agriculture, forestry and fishery
The 1st to 10th companies				2. Construction
	q11_20fa	126	DV	<ol> <li>Manufacturing</li> <li>Information and communications</li> <li>Transportation or delivery activities</li> <li>Wholesale and retail trade</li> <li>Finance and insurance</li> <li>Real estate</li> <li>Scientific research</li> <li>Accommodation, food and beverage services</li> <li>Amusement and leisure</li> </ol>

				<ul><li>12. Education</li><li>13. Healthcare and welfare</li><li>14. Other</li></ul>
Type of work	q12_1fa	127	DW	1. Professional/technical
The 1st to 10th companies	I	1		2. Management
The 1st to Toth companies	Ι	I	I	3. Office work
				4. Sales work
				5. Services work
	q12_37fa	136	EF	6. Security work
				7. Transport/communication
				8. Production/manufacturing/field work
				9. Unknown
Employment status	q12_2fa	137	EG	1. Regular employee
Employment status	q12_21a	157	LU	2. Contract worker
The 1st to 10th companies				3. Entrusted worker
				4. Seconded employee
				5. Dispatched worker
	q12_38fa	146	EP	6. Casual or temporary worker
				<ol> <li>Part-time worker</li> <li>Other</li> </ol>
Longth of contract	-10.26-	1.47	FO	
Length of contract	q12_3fa	147	EQ	<ol> <li>Permanent (no stated limit)</li> <li>1 to 5 years</li> </ol>
The 1st to 10th companies				3. 1 to 12 months
	q12_39fa	156	ΕZ	4. Shorter than 1 month
Did you participate in				1. Public job training school attended
public job training in order				2. Vocational training school/seminars
to get a job at the	q12_4fa	157	FA	and/or a correspondence course taken at
company/change job to the				own expense
company?				3. Vocational training school/seminars
The 1st to 10th companies				and/or a correspondence course taken at
	q12_40fa	166	FJ	former (or new) company's expense
		100	2.0	4. Not any

		1	1	
Dessens for losving				1. Bankruptcy, layoff, voluntary redundancy
Reasons for leaving	q13_1fa	167	FK	2. Mandatory retirement or transferred to an
employment				affiliated company (includes being
The 1st to 10th companies	I		1	re-employed as an entrusted employee)
The 1st to roth companies	Ι		I	3. Ordinary dismissal
				4. Termination of contract period (includes
				seasonal work)
	q13_10fa	176	FT	5. Marriage, childbirth, child-raising
				6. Caregiving for elderly parents
				7. Other (including own preference)
Pension System Enr	olment, En	ıployn	nent a	nd Family Formation since 1965
Pension System enrolled as	7.1	177		
at April of each year:	q7_1	177	FU	1. KNH
1965 ~ 2011	1			
(for 47 years)				2. National Pension
	q7_47	223	НО	3. No record
Pensionable remunerations				
as at April of each year	q8_1	224	HP	
while enrolled in the KNH				
1965 ~ 2011				Monthly amount
(for 47 years)				
	q8_47	270	JJ	
Payment record and				1. Contribution completed
exemptions in National				2. Contribution unpaid
Pension as at April of each	q9_1	271	JK	3. Category 3: Since 1986
year				4. Fully exempt
1965 ~ 2011				5. Half exempt: Since 2002
(for 47 years)				6. Half unpaid: Since 2002
(101 1) jours,				7. 3/4 exempt: Since 2007
				8. 3/4 unpaid: Since 2007
				9. 1/4 exempt: Since 2007
				10. 1/4 unpaid: Since 2007
	q9_47	317	LE	11. Special arrangement for students:
				Since 2000
				12. Additional contribution
				13. Unknown

				1 Commony executive
				1. Company executive
Employment status as at	q14_1	318	LF	2. Regular employee
				3. Self-employed
April of each year				4. Part-time worker
1965 ~ 2011				5. Casual or temporary worker
(for 47 years)				6. Dispatched worker
				7. Contract worker
				8. Entrusted worker
				9. Family worker performing work at
				home
				10. Other
				11. Not in paid employment, seeking
				employment
	a14 02	364	MZ	12. Not in paid employment, not seeking
	q14_93	304	IVIZ	employment (e.g., helping with house
				work)
				13. Not in paid employment, engaging in
				full-time house work
				14. Student
Employment status as at	q14_2	365	NA	
April of each year:	41.7-	000		
Other-Specific contents				Specific contents
1965 ~ 2011				*
(for 47 years)	q14_94	411	OU	
Marital status as at April of	q15_2	412	OV	
each year				1=single, 2=married (includes common-law
1965 ~ 2011	I		1	marriage),
(for 47 years)	q15_93	458	QP	3= divorced/separated, 4=widowed
Number of children as at	q15_1	459	QQ	
April of each year	413_1			Children either living at family home or
		I	I	living separately to attend school while
$1965 \sim 2011$	q15_94	505	SK	being supported by an allowance
(for 47 years)	16.1	504	CT.	
Residence with parents	q16_1	506	SL	1. Not residing with any parent
				2. Residing only with own parent(s)
		I	I	3. Residing only with spouse's parent(s)
1965 ~ 2011				
1965 ~ 2011 (for 47 years)	q16_47	552	UF	<ul><li>4. Residing with both own and spouse's parent(s)</li></ul>

				1.0
Employment status of				1. Company executive
spouse as at April of each	a17 1	553	UG	2. Regular employee
year.	q17_1	555	00	3. Self-employed
				4. Part-time worker
				5. Casual or temporary worker
				6. Dispatched worker
	I	1	1	7. Contract worker
	I	I	I	8. Entrusted worker
				9. Family worker performing work at
				home
				10. Other
				11. Not in paid employment, seeking
				employment
1965 ~ 2011				12. Not in paid employment, not seeking
	q17_93	599	WA	employment (e.g., helping with house
(for 47 years)				work)
				13. Not in paid employment, engaging in
				full-time house work
				14. Student
Employment status of the	q17_2	600	WB	
spouse as at April of each				
year: Other-specific				Specific contents
contents				Specific contents
1965 ~ 2011	a17 04	646	XV	
(for 47 years)	q17_94	040	ΛV	
Residential area as at April		647	XW	
of each year (not necessary		047	<i>X</i> W	
to answer for the period				1. Kei-hin (Tokyo-Yokohama)
before you enrolled in any	q129_1			2. Chūkyō (Nagoya)
pension system)	· -			3. Kei-han-shin (Kyoto-Osaka-Kobe)
1965 ~ 2011				4. Others
(for 47 years)		693	ZQ	
	Questionna	ires or	ı Fam	ily Members
				1. Married (includes remarriage and
				common-law marriage)
	10	<i>(</i> )		2. Cohabiting
Current marital status	q18	694		3. Divorced
				4. Separated
				5. Widowed

			6. Single Note: Living separately due to job assignments is considered as "married"
Current employment status	q19	695	<ol> <li>Company executive</li> <li>Regular employee</li> <li>Self-employed</li> <li>Part-time worker</li> <li>Casual or temporary worker</li> <li>Dispatched worker</li> <li>Contract worker</li> <li>Entrusted worker</li> <li>Family worker performing work at home</li> <li>Other</li> <li>Not in paid employment, seeking employment (e.g., helping with house work)</li> <li>Not in paid employment, engaging in full-time house work</li> <li>Student</li> </ol>
Current employment status: Other-specific contents	q19_10_1fa	696	Specific contents
Final level of educational attainment	q20	697	<ol> <li>Junior high school</li> <li>Senior high school</li> <li>Senior high school</li> <li>Vocational school</li> <li>Junior college/technical college</li> <li>University undergraduate</li> <li>University postgraduate</li> <li>Other</li> </ol>
	q20_7_1fa	698	Other-specific contents
Number of household members	q21_1fa	699	Including spouses living separately due to job assignments, and children living separately to attend school while being supported by an allowance

	-22 1	700	Spouse (including common-law marriage,
	q22_1	700	excluding cohabiting partner)
	q22_2	701	Child(ren)
	q22_3	702	Spouse(s) of child(ren)
Family relationship of	q22_4	703	Grandchild(ren)
household members living	q22_5	704	Own parent(s)
in the same family home	q22_6	705	Spouse's parent(s)
	q22_7	706	Grandparent(s)
	q22_8	707	Sister(s)/brother(s)
	q22_9	708	Other (e.g., cohabiting partner)
	q23_1fa	709	Own father (Living together/ Living separately/ Deceased)
	q23_3fa	710	Own mother (Living together/ Living separately/ Deceased)
Residence with parents	q23_5fa	711	Spouse's father (Living together/Living separately/Deceased)
	q23_7fa	712	Spouse's mother (Living together/Living separately/Deceased)
	q23_2fa	713	Own father
	q23_4fa	714	Own Mother
Age of parents	q23_6fa	715	Spouse's father
	q23_8fa	716	Spouse's mother
Birth year and month of	q24_1fa	717	Year
spouse/partner	q24_2fa	718	Month
spouse/partiter	q24_21a	/18	1. Junior high school       2. Senior high school
Final level of educational attainment of spouse	q25	719	<ul> <li>3. Vocational school</li> <li>4. Junior college/technical college</li> <li>5. University undergraduate</li> <li>6. University postgraduate</li> <li>7. Other</li> </ul>
	q25_7_1fa	720	Other-specific contents
Is your spouse/partner currently in paid	q26	721	1. In paid employment2. Not in paidemployment
employment? If so, how	q26_1_1fa	722	Working hours per day
many hours a week does	q26_1_2fa	723	Working hours per week

he/she work?	q26_1_3fa	724	Working weeks per year (There are 52 weeks in a year)
	q27_1fa	725	Type of job
	q28_1	726	Too young to marry (remarry)
	q28_2	727	Too old to marry (remarry)
	q28_3	728	Not feeling the need to marry (remarry) yet
	q28_4	729	Wanting to focus on career (studies) now
	q28_5	730	Wanting to enjoy hobbies and leisure time
	q28_6	731	Not wanting to lose the freedom of being single
	q28_7	732	Not having met the right person yet
	q28_8	733	Not good at having relationships with the opposite sex
Reasons for remaining	q28_9	734	Income is too low
single/not remarried	q28_10	735	Not having enough funds to get married (remarried)
	q28_11	736	Not having any housing suitable for a couple
	q28_12	737	Your parents, friends, or others are (probably) against you marrying (remarrying)
	q28_13	738	You are concerned about possibly emotionally hurting your spouse if you marry
	q28_14	739	Other
How often do you cook dinner?	q29	740	<ol> <li>Almost every day</li> <li>5-6 days a week</li> <li>3-4 days a week</li> <li>Almost never</li> </ol>
	q30_1	741	Supermarket, grocery store
	q30_2	742	Convenience store
Where do you usually get	q30_3	743	Ready-made/prepared food store or food floor in a department store
food when you prepare/eat	q30_4	744	Restaurant, company cafeteria
dinner?	q30_5	745	Delivery
	q30_6	746	Other
	q30_6_1fa	747	Other: Specific place

	q31_1	748	Going to concerts and movies
	q31_2	749	Watching sports (e.g., baseball, soccer)
How often do you	q31_3	750	Playing sports
participate in the activities	q31_4	751	Artistic/musical activities
listed ?	q31_5	752	Meeting friends and relatives
	q31_6	753	Volunteer work
l. Every day	q31_7	754	Studying for qualifications/licenses
2. More than once a week	q31_8	755	Reading books
3. More than once a month	q31_9	756	Reading newspapers
4. Sometimes 5. Not interested	q31_10	757	Using computer (other than for work)
5. Not interested	q31_11	758	Browsing or writing using an SNS (social networking service) such as Facebook or twitter.
How much do you use	q32_1	759	[non-work days]Mobile phone
hese	q32_2	760	[non-work days]iPad/iPod
nformation/communication	q32_3	761	[non-work days]Personal computer
levices each day, other	q32_4	762	[non-work days]Television
han for paid work?	q32_5	763	[non-work days]Radio
1. None	q32_6	764	[work days]Mobile phone
2. 0-30 min.	q32_7	765	[work days]iPad/iPod
3. 30 min 1 hour	q32_8	766	[work days]Personal computer
4. 1-2 hours	q32_9	767	[work days]Television
5. 2-3 hours 5. 3-4 hours 7. Over 4 hours	q32_10	768	【work days】Radio
Qu	uestionnai	res for At	ypical Employees
	q33_1	769	Wanting to have more time for yourself
	q33_2	770	You want to keep receiving marital tax deduction, or to remain as a Category 3 insured person in the pension system
	q33_3	771	Child-raising
Main reason for current	q33_4	772	Acting as caregiver for family member(s)
work as an atypical	q33_5	773	For reasons of your own health
employee .	q33_6	774	Not being able to find a job as a regular

employee

Not wanting to have heavy responsibilities

775

q33\_6

q33\_7

	q33_8	776	Participating in volunteer or other activities
	q33_9	777	Studying for a qualification/license
	22.10		Working temporarily at current job due to
	q33_10	778	inability to find more desirable work
	q33_11	779	No specific reasons
	q33_12	780	Other
	q33_12_1fa	781	Other: Specific contents
			1. Agriculture, forestry and fishery
			2. Construction
			3. Manufacturing
			4. Information and communications
			5. Transportation or delivery activities
			6. Wholesale and retail trade
			7. Finance and insurance
Industry of employer	q34	782	8. Real estate
	1		9. Scientific research
			10. Accommodation, food and beverage
			services
			11. Amusement and leisure
			12. Education
			13. Healthcare and welfare
			14. Other
			1. Less than 5 employees
			2. 5–29
			3. 30–99
Size of company you		783	4. 100–299
currently work for	q35		5. 300–499
			6. 500–999
			7. 1000–4999
			8. 5000+
			Non-regular employees may work in the
	q36_1	784	place of regular employees.
How is work shared between regular and			Jobs that were previously the responsibility
	q36_2	785	of regular employees are now the
	1 –		responsibility of non-regular employees.
non-regular employees at			Regular employees' jobs and non-regular
your workplace?	q36_3	786	employees' jobs are clearly separated.
	q36_4	787	No non-regular employees at workplace
	q36_5	788	Other

	q36_5_1fa	789	Other: Specific contents
	С	hildca	re Leave
Is there childcare leave at your workplace?	q37	790	1. Yes 2. No 3. Unknown
Have you ever taken childcare leave? Would you like to do so in the future?	q38	791	<ol> <li>You have taken childcare leave</li> <li>You would like to do so in the future</li> <li>You have never taken childcare leave and do not intend to do so in the future</li> </ol>
	q39_1	792	1. Increases the burden on other employees
	q39_2	793	2. Hinders the user from advancing his/her career
Problems in using support	q39_3	794	3. Significant decrease in the wages of the user
systems which promote the	q39_4	795	4. Hard to gain the boss's understanding
balancing of childcare and work	q39_5	796	5. Many assignments do not work well with those systems
	q39_6	797	6. Other
	q39_6_1fa	798	Other: Specific contents
	q126	799	Among the above, the biggest problem is $\rightarrow$ [No. ]
Is there childcare leave at your spouse's workplace?	q40	800	1. Yes 2. No 3. Unknown
Has your spouse ever taken childcare leave? Does he/she intend to do so in the future?	q41	801	<ol> <li>Your spouse has taken childcare leave</li> <li>Your spouse would like to take it in the future</li> <li>Your spouse has never taken childcare leave and does not intend to do so in the future</li> </ol>
	Planning	for Fu	iture Paid Work
	q42_1	802	Getting promoted within 2 years (including being promoted to a regular employee)
Future prospects for your employment	q42_2	803	Getting fired from your current job within 2 years
	q42_3	804	Changing jobs within 2 years
What has happened at your	q43_1	805	Some persons were dismissed
workplace within the past 3	q43_2	806	Some persons resigned voluntarily
years? Yes or No	q43_3	807	Some non-regular employees were

			promoted to regular employees
Do you want to continue working at your current job?	q44	808	<ol> <li>You want to continue your current job.</li> <li>You want to get another job in addition to your current job.</li> <li>You want to change to a different job.</li> <li>You want to quit working altogether.</li> </ol>
What employment status would you prefer?	q45	809	<ol> <li>Regular employee</li> <li>Part-time, temporary employee</li> <li>Dispatched or contract worker</li> <li>You want to start your own business</li> <li>You want to take over the family business</li> <li>Side job</li> <li>Other</li> </ol>
	q45_7_1fa	810	Other: Specific contents
	q46_1	811	Because your current job was undertaken as a temporary job
	q46_2	812	Because your current income is low
	q46_3	813	Because your employer's business is in bad shape, or you are concerned about its future prospects
	q46_4	814	Because you don't get along with the people at work
	q46_5	815	Because your current job doesn't suit you
Possible reasons for your job change	q46_6	816	Because your current employment contract will end soon
(Multiple answers allowed)	q46_7	817	Because it consumes too much physical energy/time
	q46_8	818	Because you want to make more use of your knowledge or skills
	q46_9	819	Because you want to increase your leisure time
	q46_10	820	Childraising
	q46_11	821	Caregiving for family members
	q46_12	822	Other
	q46_12_1fa	823	Other: Specific contents

Do you think the number of employees of your employer	q47	824	<ol> <li>Increase</li> <li>Decrease</li> </ol>
will increase in the next 2 years?			3. No change
Current job type	q48	825	<ol> <li>Professional/technical</li> <li>Management</li> <li>Office work</li> <li>Sales work</li> <li>Services work</li> </ol>
	<b>ч</b> то	025	<ul> <li>6. Security work</li> <li>7. Transport/communication</li> <li>8. Production/manufacturing/field work</li> <li>9. Unknown</li> </ul>
Hours per week including	q49	826	1. Hours 2. Unknown
paid work, unpaid work, and overtime.	q49_1_1fa	827	Specific hours, if known
How likely is it that you will lose your job within the next 2 years?	q50	828	<ol> <li>Very likely</li> <li>Likely</li> <li>Unlikely</li> <li>Very unlikely</li> <li>Unknown</li> </ol>
In balancing work and	q51_1	829	You can't participate in housework because you spend a lot of time fulfilling your duties at paid work
family, to what extent have you felt the following?	q51_2	830	You're often too stressed out when you come home from paid work to do anything for your family
<ol> <li>Not at all</li> <li>A little</li> </ol>	q51_3	831	Your duties to your family often interfere with your paid work
<ol> <li>Undecided</li> <li>Moderately</li> <li>Extremely</li> </ol>	q51_4	832	You often can't stop thinking about your family at paid work because you are stressed at home
	q51_5	833	Your spouse often fails to cooperate with you at housework
	Da	ata on	Children
	q52_1fa	834	Children who live in your family home
Number of children	q52_2fa	835	Children who live separately
Sex of your @th child	q53_1	836	1st child
-	q53_2	837	2nd child

1. Male	q53_3	838	3rd child
2. Female	q53_4	839	4th child
	q53_5	840	5th child
	q53_6	841	6th child
	q53_7	842	7th child
	q53_8	843	8th child
	q53_9	844	9th child
	q53_10	845	10th child
	q54_1fa	846	1st child [FA] Year
	q54_2fa	847	1st child [FA] Month
	q54_3fa	848	2nd child [FA] Year
	q54_4fa	849	2nd child [FA] Month
	q54_5fa	850	3rd child [FA] Year
	q54_6fa	851	3rd child [FA] Month
	q54_7fa	852	4th child [FA] Year
	q54_8fa	853	4th child [FA] Month
	q54_9fa	854	5th child [FA] Year
Birth year and month of	q54_10fa	855	5th child [FA] Month
your @th child	q54_11fa	856	6th child [FA] Year
	q54_12fa	857	6th child [FA] Month
	q54_13fa	858	7th child [FA] Year
	q54_14fa	859	7th child [FA] Month
	q54_15fa	860	8th child [FA] Year
	q54_16fa	861	8th child [FA] Month
	q54_17fa	862	9th child [FA] Year
	q54_18fa	863	9th child [FA] Month
	q54_19fa	864	10th child [FA] Year
	q54_20fa	865	10th child [FA] Month
Residence of children	q55_1fa	866	1st child
	q55_2fa	867	2nd child
1. Living at your family	q55_3fa	868	3rd child
home	q55_4fa	869	4th child
2. Living separately (with	q55_5fa	870	5th child
allowance)	q55_6fa	871	6th child
3. Living separately	q55_7fa	872	7th child

(without allowance)	q55_8fa	873	8th child
	q55_9fa	874	9th child
	q55_10fa	875	10th child
What does your @th child	q56_1fa	876	1st child
currently do?	q56_2fa	877	2nd child
1. Under elementary school	q56_3fa	878	3rd child
age (including those	q56_4fa	879	4th child
attending nursery or	q56_5fa	880	5th child
kindergarten) 2. Attending school	q56_6fa	881	6th child
(includes elementary	q56_7fa	882	7th child
school, junior high school,	q56_8fa	883	8th child
senior high school, junior college, vocational school,	q56_9fa	884	9th child
university, prep. school) 3. Employed (including full-time, part-time, or other non-regular employment) 4. Other	q56_10fa	885	10th child
Which of the following educational/childcare facilities does your @th	q57_1fa	886	1st child
child attend or has last been in?	q57_2fa	887	2nd child
1. Not yet attending nursery	q57_3fa	888	3rd child
or kindergarten 2. Nursery	q57_4fa	889	4th child
<ol> <li>Kindergarten</li> <li>Elementary school</li> </ol>	q57_5fa	890	5th child
5. Junior high school	q57_6fa	891	6th child
<ul><li>6. Senior high school</li><li>(public)</li></ul>	q57_7fa	892	7th child
<ul><li>7. Senior high school</li><li>(private/national)</li></ul>	q57_8fa	893	8th child
8. Vocational school (special training course,	q57_9fa	894	9th child

requiring junior high school diploma) 9. Vocational school (advanced course, requiring senior high school degree) 10. Junior college/advanced technical college 11. University 12. Graduate school 13. Other	q57_10fa	895	10th child
	q58_1fa	896	School fees (course fee, school meals, material fee, PTA fee, facility maintenance fee, tuition, etc.), excluding kindergarten
How much money per month does your household	q58_2fa	897	Educational costs outside of school: for example, private preparatory school, tutors, correspondence courses, or English language lessons
spend on the education of your children? Please answer the total for all your children.	q58_3fa	898	Costs for extracurricular courses or activities (after school activities), including sports clubs (excluding private preparatory school or English lessons)
JPY	q58_4fa	899	Costs for kindergarten, child day-care center or nursery, babysitter, or after-school child-care center
	q58_5fa	900	Allowances for your children (e.g., money sent to children who live separately from your family home to attend school, excluding tuition)
	q59_1_1	901	[child age 0 to under 3] Regular employee
	q59_1_2	902	[child age 0 to under 3]Part-time, temporary or dispatched worker
Were you in paid	q59_1_3	903	[child age 0 to under 3]Self-employed or freelance
employment in the period before your child entered elementary school?	q59_1_4	904	[child age 0 to under 3]Not working in a paid job
	q59_1_5	905	[child age 0 to under 3]Other
	q59_1_6	906	[child age 0 to under 3] No spouse/partner at that time
	q59_1_7	907	[child age 3 to elementary school entrance]

			Regular employee
	q59_1_8	908	[child age 3 to elementary school entrance]
	qJ9_1_0		Part-time, temporary or dispatched worker
	q59_1_9	909	[child age 3 to elementary school entrance]
	q39_1_9	909	Self-employed or freelance
	q59_1_10	910	[child age 3 to elementary school entrance]
	q57_1_10	710	Not working in a paid job
	q59_1_11	911	[child age 3 to elementary school entrance]
	1		Other
	q59_1_12	912	[child age 3 to elementary school entrance]
	1	-	No spouse/partner at that time
	q59_2_1	913	[child age 0 to under 3] Regular employee
	q59_2_2	914	[child age 0 to under 3]Part-time,
	q57_2_2	714	temporary or dispatched worker
	q59_2_3	915	[child age 0 to under 3]Self-employed or
	q57_2_5	715	freelance
	q59_2_4	916	[child age 0 to under 3]Not working in a
	q39_2_4	910	paid job
	q59_2_5	917	[child age 0 to under 3]Other
Did your spouse/partner	q59_2_6	918	[child age 0 to under 3]No spouse/partner
engage in paid employment			at that time
in the period before your	q59_2_7	919	[child age 3 to elementary school entrance]
child entered elementary	q39_2_7	919	Regular employee
school?	q59_2_8	920	[child age 3 to elementary school entrance]
	q57_2_0		Part-time, temporary or dispatched worker
	q59_2_9	921	[child age 3 to elementary school entrance]
	q39_2_9		Self-employed or freelance
	q59_2_10	922	[child age 3 to elementary school entrance]
	q39_2_10	922	Not working in a paid job
	q59_2_11	023	[child age 3 to elementary school entrance]
	q39_2_11	923	Other
	a50 2 12	924	[child age 3 to elementary school entrance]
	q59_2_12	724	No spouse/partner at that time
Did you or your	q59_5_1fa	025	
spouse/partner engage in		925	q_59_1_5 or q59_2_5
paid employment in the			
period before your child	q59_11_1fa	926	q_59_1_11 or q59_2_11
entered elementary school?			· · ·

(Other: please specify)			
	q60_1	927	Spouse
	q60_2	928	Own grandparent(s)
	q60_3	929	Spouse's grandparent(s)
	q60_4	930	Own parent(s)
If you become sick or	q60_5	931	Spouse's parent(s)
incapable, who will look	q60_6	932	Relatives
after your children?	q60_7	933	Day care provider on a family basis
	q60_8	934	Babysitter
	q60_9	935	Friend/acquaintance/neighbor
	q60_10	936	Family support center
	q60_11	937	No one
Family planning	q61	938	<ol> <li>Currently, you are trying to have a baby.</li> <li>Currently, you are not trying to have a baby, but you plan to within the next 5 years.</li> <li>Currently, you are not trying to have a baby, and do not plan to have any in future.</li> <li>Other</li> </ol>
	q62_1	939	You are done having children.
	q62_2	940	Your spouse does not want children.
	q62_3	941	You want to focus on your job.
What are the main reasons	q62_4	942	It's difficult to balance work and child-raising.
you don't plan to have a baby in the future?	q62_5	943	You don't want leisure time taken away from you.
	q62_6	944	The financial burden (educational and child-raising costs) is too heavy
	q62_7	945	Giving child birth and child-raising is physically too taxing.
	q62_8	946	Other
Do you want to have more children in the future?	q63	947	<ol> <li>Yes, absolutely</li> <li>Yes, depending on the circumstances</li> <li>No</li> </ol>

	q63_1_1fa	948	<ol> <li>Yes, absolutely</li> <li>→ How many (more) children would you like to have?</li> <li>Number of children:</li> </ol>
	q63_2_1fa	949	<ul> <li>2. Yes, depending on circumstances</li> <li>→ How many (more) children would you like to have ?</li> <li>Number of children:</li> </ul>
If your monthly income increased, would you consider having another child or consider having a	q64	950	<ol> <li>You would want to have another child if your income increased.</li> <li>You do not want to have any (more) children, no matter how much your income increases.</li> <li>Your income is unrelated to whether or not you will have children.</li> </ol>
child for the first time?	q64_1_1fa	951	Amount of increased income (JPY in ten thousand) per month
	q64_1_2fa	952	Amount of increased income (JPY in thousand) per month
	q65_1	953	Smoking reduces female fertility
Opinions about the listed	q65_2	954	Today, it is as possible for women in their 40s to conceive as those in their 30s.
statements on childbirth	q65_3	955	Having had an STD reduces fertility
and pregnancy 1. Agree	q65_4	956	Excessive intake of alcohol during pregnancy may have negative effects on the fetus.
2. Disagree	q65_5	957	Drinking alcohol/smoking during pregnancy/breast feeding has a negative effect on the baby.
Questions about care of infants under 1 year old (Please answer regardless of whether you have a child or not. )	q66	958	<ul> <li>[Who should look after infants under 1 year old?]</li> <li>1. Infants under 1 year old should be looked after at home by parents or family, since it is expensive to put them in a nursery.</li> <li>2. Infants under 1 year old should be looked after at a nursery if necessary. It is not too expensive and the cost does not need to be lowered.</li> <li>3. Infants under 1 year old should be looked</li> </ul>

			after at a nursery if necessary. However, the cost is too expensive and needs to be lowered.
	q66_3_1fa	959	Please answer the approximate caring cost         (JPY) for providers you think would be         appropriate for a nursery per month.         1. 50,000         2. 100,000         3. 150,000         4. 200,000         5. 250,000         6. 300,000         7. 350,000         8. 400,000         9. 450,000
	Questions o	n Soci	al Security Policies
	q67_1_1	960	Promotion of parental leave
Question about social security and welfare: Is	q67_1_2	961	Expansion of child allowance, child benefit, and scholarship
there a policy you have high hopes for?	q67_1_3	962	Re-employment support for women who have left work due to childbirth and childcare
	q67_1_4	963	Expansion of public financial support to pregnancy and childbirth
	q67_1_5	964	Free-of-charge children's healthcare
	q67_1_6	965	Expansion of child day-care centers (including day-care for sick children)
	q67_1_7	966	Enhancement of after-school child care
	q67_1_8	967	Strengthening job support for young people
	q67_1_9	968	Equal treatment of children born outside of marriage
	q67_1_10	969	Legal acceptance of separate surnames for married couples
	q67_1_11	970	Raising pension benefits

	q67_1_12	971	Reduction of the co-payment of healthcare for the elderly
	q67_1_13	972	Reducing the contributions for long-term care insurance
	q67_1_14	973	Enhancement of the unemployment insurance system
	q67_1_15	974	Enhancement of Workers' Accident Compensation Insurance System
	q67_1_16	975	Other
	q67_1_17	976	You don't have high hopes for any measures.
	q67_2_1	977	Promotion of parental leave at the workplace
	q67_2_2	978	Expansion of child allowance, child benefits, and scholarship
	q67_2_3	979	Re-employment support for women who have left work due to childbirth or childcare
	q67_2_4	980	Reduction of the cost of pregnancy and childbirth and expansion of public support grants
	q67_2_5	981	Reduced cost or free-of-charge children's healthcare
	q67_2_6	982	Maintenance of day-care centers (including day-care for sick children)
Among the above policies, you have the highest expectations for ( )	q67_2_7	983	Maintenance and enhancement of after-school child care
expectations for ( )	q67_2_8	984	1. Strengthening of job support for young people
	q67_2_9	985	2. Equal treatment of children born outside of marriage
	q67_2_10	986	3. Legal acceptance of separate surnames for married couples
	q67_2_11	987	<ul><li>4. Strengthening of public pension system</li><li>(e.g. raising pension benefits)</li></ul>
	q67_2_12	988	5. Reduction of the cost of healthcare for the elderly
	q67_2_13	989	6. Enhancement of long-term care insurance system ( <i>Kaigo-hoken</i> ) (for example, reducing the insurance premium )

	q67_2_14	990	7. Enhancement of the unemployment
	·		insurance system (Shitsugyou-hoken)
			8. Enhancement of Workers' Accident
	q67_2_15	991	Compensation Insurance system
			(Rousai-hoken)
	q67_2_16	992	9. Other
	a67 0 17	993	10. You don't have high hopes for any
	q67_2_17	995	measures.
Other measures	q67_16_1fa	994	Other: Specific contents
	q68_1	995	1. Raising consumption tax
	<i>c</i> o <b>o</b>	00.6	2. Raising income tax, corporate tax,
	q68_2	996	inheritance tax, gift tax and real estate tax
	q68_3	997	3. Raising social security contributions
	q68_4	998	4. Issuing treasury bonds
Regarding the funding			5. Thoroughly eliminating wastefulness in
required for the above	q68_5	999	public administration
enhancement of social			6. Decreasing financial support for the
security, which measure do	q68_6	1000	elderly (pension benefits, medical and
you think would be most			welfare services etc.)
appropriate?	q68_7	1001	7. Decreasing childcare support
	q68_8	1002	8. Enhancement of social security is not
			necessary in the future
	q68_9	1003	9. Other
	q68_9_1fa	1004	Other: Specific contents
Among the above funds,	q69_1	1005	Most important ( )
which are the three most	q69_2	1006	Second ( )
important? Please rank	q69_3	1007	Third ( )
them in order of importance.	q69_9_1fa	1008	Other (specific contents: )
Family Bac	kground W	hen Yo	ou Were around 15 Years Old
			1. Married (including common-law
	q70		marriage)
When you were around 15		1000	2. Divorced
years old, your parents		1009	3. Separated
were:			4. Separated by death (widowed)

1010

q70\_5\_1fa

5. Other

Other: Specific contents

	q71_1fa	1011	Birth year
Birth year and current age of your father	q71_2fa	1012	Age: if he is still alive
	q71_3fa	1013	Unknown
	q72_1	1014	Junior high school
	q72_2	1015	Senior high school
	q72_3	1016	Vocational school
Your father's final level of	q72_4	1017	Junior college/Technical college
educational attainment	q72_5	1018	University graduate
	q72_6	1019	University postgraduate
	q72_7	1020	Unknown
	q73	1021	<ol> <li>Yes</li> <li>No</li> <li>Your father was not living with the family</li> </ol>
-	q74_1fa	1022	What kind of job did your father have?
When you were around 15 years old, did your father	q75_1fa	1023	What was the main business activity of the company that your father worked in?
have a paid job?	q76	1024	<ul> <li>When you were a child, how often did your father talk to you directly about what he did at work?</li> <li>1. Often</li> <li>2. Sometimes</li> <li>3. Rarely</li> <li>4. Hardly ever</li> </ul>
	q71_1fa	1011	Birth year:
Birth year and current age of your mother	q71_2fa	1012	Age: If she is still alive
or your momer	q71_3fa	1013	Don't know
	q72_1	1014	Junior high school
	q72_2	1015	Senior high school
	q72_3	1016	Vocational school
Your mother's final level of	q72_4	1017	Junior college/Technical college
educational attainment	q72_5	1018	University graduate
	q72_6	1019	University postgraduate
	q72_7	1020	Unknown
When you were around 15 years old, did your mother have a paid job?	q79	1035	<ol> <li>Yes</li> <li>No</li> <li>Your mother was not living with the</li> </ol>

			family
	q80_1fa	1036	What kind of job did your mother have?
	q81_1fa	1037	What was the main business activity of the company that your mother worked in?
	q82	1038	<ul> <li>When you were a child, how often did your mother talk to you directly about what she did at work?</li> <li>1. Often</li> <li>2. Sometimes</li> <li>3. Rarely</li> <li>4. Hardly ever</li> </ul>
	q83	1039	<ul> <li>Did you mother work during the period after you were born and before you entered elementary school?</li> <li>1. Yes</li> <li>2. No</li> <li>3. Your mother was not living with the family</li> </ul>
	q84	1040	Employment history of your mother1. She continuously worked before and after she got married2. She resigned from her job after getting married (or giving birth) and has not worked since then. 3. She resigned from her job after getting married (or giving birth) but started working again after her child(ren) grew up. 4. She has always been self-employed or has had a side job.5. She has always been at home, doing housework and caring for the children.6. Other7. Unknown
	q84_6_1fa	1041	Other: Specific contents
When you were around 15 years old, how was your household income compared with those of the neighbors'?	q85	1042	<ol> <li>Much lower</li> <li>Lower</li> <li>Around the same</li> <li>Higher</li> <li>Much higher</li> <li>Don't remember.</li> </ol>

			7. Don't wish to answer.
	q86_1	1043	You took after-school lessons
	q86_2	1044	Had a newspaper subscription
	q86_3	1045	Had a magazine subscription
	q86_4	1046	Had own car
	q86_5	1047	Lived in owner-occupied house
	q86_6	1048	Went out often to restaurants
	q86_7	1049	Children had their own room(s)
	q86_8	1050	Had a bathtub
	q86_9	1051	Had a toilet
	q86_10	1052	Had an air-conditioner
W/h	q86_11	1053	Had a library card
When you were around 15 years old, how was your	q86_12	1054	Parents raised you with lots of affection
family situation?	q86_13	1055	Played sports and other games with parents
5	q86_14	1056	Parents were indifferent to child-raising
1. Yes	q86_15	1057	Parents often helped you study
2. No	q86_16	1058	Parents used violence against the children
<ol> <li>3. Don't remember</li> <li>4. Don't wish to answer</li> </ol>	q86_17	1059	Parents were serious people who paid attention to everything
	q86_18	1060	Parents were patient and hardly ever got angry
	q86_19	1061	Parents could not cope well with stress
	q86_20	1062	Parents had strong aspirations
	q86_21	1063	Parents argued a lot and did not get along
	q86_22	1064	Parents drunk alcohol in moderation, if at all
	q86_23	1065	Mother smoked
	q86_24	1066	Parents were often ill
	q86_25	1067	Parents often supported and helped each other
	q87_1_1	1068	Financial support (living expenses etc.)
What kind of support do you currently receive from your own father?	q87_1_2	1069	Housework support (preparing meals, cleaning, laundry)
	q87_1_3	1070	Child-raising support (such as taking children to and from school/kindergarten)
	q87_1_4	1071	No support

	q87_2_1	1072	Financial support (living expenses etc.)
What kind of support do	q87_2_2	1073	Housework support (preparing meals, cleaning, laundry)
you currently receive from your own mother?	q87_2_3	1074	Child-raising support (such as taking children to and from school/kindergarten)
	q87_2_4	1075	No support
	q87_3_1	1076	Financial support (living expenses etc.)
What kind of support do	q87_3_2	1077	Housework support (preparing meals, cleaning, laundry)
you currently receive from your spouse's father?	q87_3_3	1078	Child-raising support (such as taking children to and from school/kindergarten)
	q87_3_4	1079	No support
	q87_4_1	1080	Financial support (living expenses etc.)
What kind of support do	q87_4_2	1081	Housework support (preparing meals, cleaning, laundry)
you currently receive from your spouse's mother?	q87_4_3	1082	Child-raising support (such as taking children to and from school/kindergarten)
	q87_4_4	1083	No support
	q88_1	1084	You had same-sex friends (with whom you talked or played) → number of friends ([FA1])
	q88_2	1085	You had same-sex close friends (with whom you could discuss problems) →number of friends ([FA1])
Your relationship with peers when you were in	q88_3	1086	You had opposite-sex friends→number of friends([FA1])
junior high school	q88_4	1087	You did not have opposite-sex friends
	q88_5	1088	You did not have many friends (of either sex)
	q88_6	1089	You did not want to associate with other people
	q88_1_1fa	1090	Number of same-sex friends
	q88_2_1fa	1091	Number of same-sex close friends
	q88_3_1fa	1092	Number of opposite-sex friends
	Plann	ing for	Retirement
Your main income source in old age: 65-69 (Please	q89_1	1093	Most important ( )

<ul><li>rank 3 in order of</li><li>importance.)</li><li>1. Income from paid work</li><li>2. Public pension benefits</li></ul>	q89_2	1094	Second ( )
<ul> <li>3. Occupational pension</li> <li>benefits (including</li> <li>lump-sum retirement</li> <li>benefits)</li> <li>4. Personal pension benefits</li> <li>5. Financial assets</li> <li>6. Support from parents</li> <li>(including inheritance and</li> <li>living donations)</li> <li>7. Support from child(ren)</li> <li>(including living together)</li> <li>8. Public assistance</li> <li>9. No thoughts</li> </ul>	q89_3	1095	Third ( )
Your main income source in old age: 70-74 (Please rank 3 in order of importance.)	q127_1	1096	Most important ( )
<ol> <li>Income from paid work</li> <li>Public pension benefits</li> <li>Occupational pension benefits (including</li> </ol>	q127_2	1097	Second ( )
<ul> <li>lump-sum retirement</li> <li>benefits)</li> <li>4. Personal pension benefits</li> <li>5. Financial assets</li> <li>6. Support from parents</li> <li>(including inheritance and</li> <li>living donations)</li> <li>7. Support from child(ren)</li> <li>(including living together)</li> <li>8. Public assistance</li> <li>9. No thoughts</li> </ul>	q127_3	1098	Third ( )
Your main income source in old age: 75+ (Please rank 3 in order of importance.) 1. Income from paid work	q127_1	1099	Most important ( )

<ul><li>2. Public pension benefits</li><li>3. Occupational pension</li><li>benefits (including</li><li>lump-sum retirement</li></ul>	q127_2	1100	Second ( )
<ul> <li>benefits)</li> <li>4. Personal pension benefits</li> <li>5. Financial assets</li> <li>6. Support from parents (including inheritance and living donations)</li> <li>7. Support from child(ren) (including living together)</li> <li>8. Public assistance</li> <li>9. No thoughts</li> </ul>	q127_3	1101	Third ( )
	q90_1_1	1102	Parent(s) (includes spouse's parents)
	q90_1_2	1103	Child(ren)
	q90_1_3	1104	Sibling
Who do you plan to live	q90_1_4	1105	Spouse
with when you are age	q90_1_5	1106	Grandchild(ren)
65-69?	q90_1_6	1107	Relatives
	q90_1_7	1108	Alone
	q90_1_8	1109	Friends
	q90_1_9	1110	Other
	q90_2_1	1111	Parent(s) (includes spouse's parents)
	q90_2_2	1112	Child(ren)
	q90_2_3	1113	Sibling
Who do you plan to live	q90_2_4	1114	Spouse
with when you are age	q90_2_5	1115	Grandchild(ren)
70-74?	q90_2_6	1116	Relatives
	q90_2_7	1117	Alone
	q90_2_8	1118	Friends
	q90_2_9	1119	Other
	q90_3_1	1120	Parent(s) (includes spouse's parents)
Who do you plan to live	q90_3_2	1121	Child(ren)
with when you are age over	q90_3_3	1122	Sibling
75?	q90_3_4	1123	Spouse
	q90_3_5	1124	Grandchild(ren)

	q90_3_6	1125	Relatives
	q90_3_7	1126	Alone
	q90_3_8	1127	Friends
	q90_3_9	1128	Other
	q91_1	1129	Spouse
	q91_2	1130	Child(ren) (includes adopted children and step-children)
	q91_3	1131	Spouse of your child
Who do you assume will	q91_4	1132	Nursing-care helper
look after you when you	q91_5	1133	Parents/siblings
need nursing care?	q91_6	1134	Relatives
	q91_7	1135	Friends
	q91_8	1136	You will join a nursing-care facility
	q91_9	1137	Other
	Data on	Hous	ing Conditions
	q92	1138	<ul> <li>What type of housing do you currently live in?</li> <li>1. Owner-occupied housing</li> <li>2. Private rental housing</li> <li>3. Public rental housing</li> <li>4. Subsidized employee housing such as company housing (includes rented housing provided by company), dormitories or housing for government employees.</li> <li>5. Other</li> </ul>
	q92_5_1fa	1139	Other: Specific contents
Current housing conditions	q93	1140	<ul><li>Detached house or a multiple-unit building?</li><li>1. Detached house</li><li>2. Multiple-unit building (such as apartment or condominium)</li></ul>
	q94	1141	Do you have any housing loan left to repay? 1. Yes 2. No
	q95	1142	Did you acquire the house through inheritance or gift inter vivos? 1. Yes 2. No
	q96	1143	How much is your housing loan payment

			per month, including interest?
	q96_1_1fa	1144	Monthly amount of loan payment (JPY in ten thousand)
	q96_1_2fa	1145	Monthly amount of loan payment (JPY in thousand)
	q97	1146	If you sold your house (including the land) now, how much do you think you could sell it for?
	q97_1_1fa	1147	Current price of your house (JPY in 100 million)
	q97_1_2fa	1148	Current price of your house (JPY in ten thousand)
	q98	1149	How much is the monthly rent of your current housing (including common area charge and parking)?
	q98_1_1fa	1150	Monthly rent (JPY in ten thousand)
	q98_1_2fa	1151	Monthly rent (JPY in thousand)
	q99_1	1152	It's too small.
	q99_2	1153	It's too large.
	q99_3	1154	Doors and windows do not open and shut smoothly.
	q99_4	1155	It is not sufficiently earthquake proofed.
	q99_5	1156	There's some danger of water or electrical leak.
	q99_6	1157	The entire interior of the house is dirty.
Current housing conditions	q99_7	1158	The ventilation is poor.
(continued)	q99_8	1159	It doesn't have enough electrical capacity (amperes).
1. Yes 2. No	q99_9	1160	It doesn't have enough electrical outlets.
2. INU	q99_10	1161	The ceiling is too low.
	q99_11	1162	It has security problems.
	q99_12	1163	It has a bathtub.
	q99_13	1164	It has a toilet.
	q99_14	1165	It has an air conditioner.
	q99_15	1166	You plan to renovate your current housing within 5 years.
	q99_16	1167	You plan to move out of your current

			housing within 5 years.
	q99_17	1168	There is a separate room for the children.
	~00 19	1169	There is a separate room for the children, but
	q99_18	1109	the girls and the boys live in the same room.
	q100_1	1170	Supermarket, convenience store
	q100_2	1171	Bank, post office
	q100_3	1172	Hospital or clinic with pediatric service
Using daily transport (such	q100_4	1173	Day-care center, kindergarten
as foot, bicycle, car or bus),	q100_5	1174	After-school child care center
how long does it take to	q100_6	1175	Train station or bus stop
reach the listed facilities?	q100_7	1176	Municipal office, town/village office (includes branch office)
2. 5-10 minutes	q100_8	1177	Police station (police box)
3. 10-20 minutes	q100_9	1178	Hello Work employment service center
4. More than 20 minutes	q100_10	1179	Japan Pension Service office
5. Don't know where it is	q100_11	1180	Public health center
	q100_12	1181	Social welfare office
	q100_13	1182	Park (where playing ball games/cycling is
	-		possible)
	q101_1_1	1183	Day-care center, kindergarten
	q101_1_2	1184	After-school child care and other childcare facilities
	q101_1_3	1185	Elementary school, junior high school
	q101_1_4	1186	Local clinic
	q101_1_5	1187	General hospital
	q101_1_6	1188	Local pharmacy/drugstore
In your opinion, which	q101_1_7	1189	Hello Work (employment service center)
facilities are friendly and easy to use?	q101_1_8	1190	Japan Pension Service office (former social insurance office)
	q101_1_9	1191	Social welfare office
	q101_1_10	1192	Public health center
	q101_1_11	1193	Municipal office, town/village office (includes branch office)
	q101_1_12	1194	Community general support center
	q101_1_13	1195	Nursing facility for the elderly
	q101_1_14	1196	Youth Support Station

	q101_1_15	1197	Job Café
	q101_1_16	1198	Supermarket, convenience store, department store
	q101_1_17	1199	Bank, post office
	q101_1_18	1200	Police station (police box), fire department
	q101_1_19	1201	Other
	q101_2_1	1202	Day-care center, kindergarten
	q101_2_2	1203	After-school child care and other childcare facility
	q101_2_3	1204	Elementary school, junior high school
	q101_2_4	1205	Local clinic
	q101_2_5	1206	General hospital
	q101_2_6	1207	Local pharmacy/drugstore
	q101_2_7	1208	Hello Work (employment service center)
	q101_2_8	1209	Japan Pension Service office (former social insurance office)
	q101_2_9	1210	Social welfare office
Of these, which facility is	q101_2_10	1211	Public health center
the friendliest and easiest to use?	q101_2_11	1212	Municipal office, town/village office (includes branch office)
	q101_2_12	1213	Community general support center
	q101_2_13	1214	Nursing facility for the elderly
	q101_2_14	1215	Youth Support Station
	q101_2_15	1216	Job Café
	q101_2_16	1217	Supermarket, convenience store, department store
	q101_2_17	1218	Bank, post office
	q101_2_18	1219	Police station (police box), fire department
	q101_2_19	1220	Other
	q101_19_1fa	1221	Other: Specific contents
Are there safety or	q102_1	1222	Noise
environmental concerns in	q102_2	1223	Air pollution
the area you live in?	q102_3	1224	Crimes such as burglary
	q102_4	1225	Graffiti and garbage
1. No	q102_5	1226	Danger of street accidents
2. A few	q102_6	1227	Dangerous to walk alone at night

3. A lot	q102_7	1228	Stress related to neighbors
			Threat of natural disasters (such as
	q102_8	1229	landslide, flood, ground fissure, land
			subsidence, ground liquefaction)
	Question	s on He	alth Conditions
			1. Excellent
			2. Good
How is your current health?	q103	1230	3. Average
			4. Poor
			5. Bad
How often did you	q104_1	1231	Feeling oversensitive
experience the listed feelings during the last	q104_2	1232	Feeling of hopelessness
month?	q104_3	1233	Feeling of restlessness
1. Always	q104_4	1234	Feeling depressed and that nothing will make things better
2. Frequently			Feeling that everything requires so much
3. Sometimes	q104_5	1235	effort
4. Infrequently	104 6	1000	
5. Never	q104_6	1236	Feeling of worthlessness
Fut	ure Prospe	cts and	Perceived Wellbeing
			You are likely to become richer than your
	q105_1	1237	parents' generation.
			1. Yes 2. No 3. Unknown
			In 10 years, you will be leading a more
Euture perceptive	q105_2	1238	stable life with better living standards.
Future perspective			1. Yes 2. No 3. Unknown
			If you have problems with housework or
	q105_3	1239	child-raising, your spouse will help you
	q105_5	1239	(please answer only if you have a spouse).
			1. Yes 2. No 3. Unknown
			In general, how satisfied are you with your
			current life?
			1. Very dissatisfied
Life satisfaction	q106_1	1240	2. Dissatisfied
			3. Somewhat dissatisfied
			4. Somewhat satisfied
			5. Satisfied

			6. Very satisfied
			How do you think you will feel in 5 years?
			1. Very dissatisfied
			2. Dissatisfied
	q106_2	1241	3. Somewhat dissatisfied
	q100_2	1211	4. Somewhat satisfied
			5. Satisfied
			6. Very satisfied
			How satisfied are you with what you currently do at work?
			1. Satisfied
	a107	1242	<ol> <li>Satisfied</li> <li>Somewhat satisfied</li> </ol>
	q107	1242	<ol> <li>Somewhat satisfied</li> <li>Neutral</li> </ol>
			4. Somewhat dissatisfied
			5. Dissatisfied
			How satisfied are you currently with your
			marriage?
			1. Satisfied
	q108	1243	<ol> <li>Satisfied</li> <li>Somewhat satisfied</li> </ol>
			3. Neutral
			4. Somewhat dissatisfied
			5. Dissatisfied
	~100_1	1044	
How much do the listed	q109_1	1244	Spouse
persons help you when you	q109_2	1245	Family member living with you besides
have concerns or	_		your spouse
difficulties?	q109_3	1246	Family member/relative living apart from
• • • • • •	•		you
1. A lot	q109_4	1247	Neighbors
2. Somewhat	q109_5	1248	Friends
3. A little			Public institutions (such as government
4. None	q109_6	1249	counseling service or child consultation
5. Not applicable			center)
**	q109_7	1250	NPO
How much do the listed	q110_1	1251	Spouse

persons help you out with small daily tasks?	q110_2	1252	Family member living with you besides your spouse
1. A lot	q110_3	1253	Family member/relative living apart from you
2. Somewhat	q110_4	1254	Neighbors
3. A little	q110_5	1255	Friends
<ol> <li>4. None</li> <li>5. Not applicable</li> </ol>	q110_6	1256	Public institutions (such as government counseling service or child consultation center)
	q110_7	1257	NPO
If society was divided into five classes, to which class do you think you would belong?	q111	1258	<ol> <li>Upper</li> <li>Upper-middle</li> <li>Middle</li> <li>Lower-middle</li> <li>Lower</li> </ol>
Do you have a plan you are looking forward to in the future?	q112	1259	<ol> <li>Yes, within a year</li> <li>Yes, more than a year from now</li> <li>No</li> </ol>
	q113_1_1	1260	Heart or blood vessel disease
	q113_1_2	1261	Lung disease
Do you suffer from serious	q113_1_3	1262	Stomach or intestinal disease
symptoms that hinder your	q113_1_4	1263	Psychological illness
work, marriage, or childrearing?	q113_1_5	1264	Eye, ear, or nose disease
	q113_1_6	1265	Skin disease or allergy
1. Yes	q113_1_7	1266	Bone fracture or other serious injury
2. No	q113_1_8	1267	Other (please specify:[FA1])
	q113_1_9	1268	You do not have any serious disease or injury.
Does any member of your	q113_2_1	1269	Heart or blood vessel disease
family (spouse, child,	q113_2_2	1270	Lung disease
parent, grandparent, etc.)	q113_2_3	1271	Stomach or intestinal disease
suffer from serious	q113_2_4	1272	Psychological illness
symptoms that hinder your work, marriage or childrearing?	q113_2_5	1273	Eye, ear, or nose disease
	q113_2_6	1274	Skin disease or allergy
ennureuring:	q113_2_7	1275	Bone fracture or other serious injury
1. Yes	q113_2_8	1276	Other
2. No	q113_2_9	1277	Your family does not have any serious

			disease or injury.
	q113_8_1fa	1278	Other: Specific contents
			You:
If you answered "yes" in	q114_1	1279	1. Yes
the previous question, are			2. No
you or your family member	q114_2	1280	Your family member:
hospitalized?			1. Yes
			2. No
	q115_1	1281	Jog or take walks regularly
	q115_2	1282	Use the gym regularly
	q115_3	1283	Stretch every day
	q115_4	1294	Walk or use bicycle or stairs while
	q115_4	1284	commuting
	q115_5	1285	Eat breakfast every morning
Do you perform anything to maintain health and/or to prevent adult-onset diseases?	a115 6	1286	Eat food that contains protein, such as meat
	q115_6		and fish, every day
	q115_7	1287	Eat fruits and vegetables every day
	q115_8	1288	Limit the intake of salt and calories
	q115_9	1289	Limit the intake of fatty food such as
			deep-fried food
	q115_10	1290	Take fluids frequently for rehydration
	q115_11	1291	Avoid excessive drinking and eating
	q115_12	1292	Get enough sleep
	q115_13	1293	Try not to stress too much
	q115_14	1294	You don't do anything in particular to
			maintain health or to prevent adult-onset
			diseases.
	q115_15	1295	Other
	q115_15_1fa	1296	Other: Specific contents
	Income	and W	ealth Holdings
How much income		1297	Total annual income, including income
(including tax) did you earn	q116_1fa		from stock dividends, real estate, etc. is JPY
during the last year?			xxxxxxxx (in ten thousand)
How much income		1200	You know your spouse's total annual
(including tax) did your	~117		income.
spouse (partner, cohabiting	q117	1298	You don't know about your spouse's
partner) earn during the last			income.

year?	q117_1_1fa	1299	Total annual income is JPY xxxxxxxx (in ten thousand)
How much income (including tax) did your household earn in total during the last year? ('Household' includes yourself, and if applicable,	q118_1fa	1300	Total household income is JPY xxxxxxxx (in ten thousand)
a spouse living away from home due to job assignments)			
Did you receive financial support from your parents/grandparents when you purchased a house or	q119	1301	<ol> <li>Yes→JPY</li> <li>No, you did not receive any financial support when you purchased a house or when your child entered school.</li> <li>Not applicable</li> </ol>
when your child entered school?	q119_1_1fa	1302	Amount of financial support JPY xxxxxxxx (in ten thousand)
Your own financial assets	q120	1303	<ol> <li>Your own financial assets including deposits, savings and money from selling stocks and bonds under your name, in total</li> <li>You don't have any financial assets.</li> </ol>
	q120_1_1fa	1304	Amount of assets (JPY in 100 million)
	q120_1_2fa	1305	Amount of assets (JPY in ten thousand)
Financial assets of your spouse (or partner, cohabiting partner)	q121 q121_1_1fa	1306	<ul> <li>1. The financial assets of your spouse (partner, cohabitation partner), including deposits, savings and money from selling stocks and bonds under his/her name, in total</li> <li>2. Your spouse doesn't have any financial assets.</li> <li>3. You don't know about your spouse's financial assets.</li> <li>Amount of assets (JPY in 100 million)</li> </ul>
	-		
How much do you plan to save before retirement?	q121_1_2fa q122	1308 1309	Amount of assets(JPY in ten thousand)1. Around [FA1] JPY 100 million[FA2] JPY ten thousand

			2. You have not set an amount.
	q122_1_1fa	1310	Target amount (JPY in 100 million)
	q122_1_2fa	1311	Target amount (JPY in ten thousand)
Quest	ions on Inh	eritan	ce and Gifts Inter Vivos
Have you ever received inheritances or gifts inter vivos?	q123	1312	<ol> <li>Yes, you have</li> <li>→ Total amount around [FA1] JPY 100</li> <li>million</li> <li>[FA2] JPY ten thousand</li> <li>No, never</li> </ol>
	q123_1_1fa	1313	Total amount (JPY in 100 million)
	q123_1_2fa	1314	Total amount (JPY in ten thousand)
In the future, do you expect to receive inheritances or gifts inter vivos?	q124	1315	<ol> <li>Yes, you expect to         <ul> <li>→ Total amount of around [FA1]</li> <li>JPY100 million [FA2] JPY ten thousand</li> <li>You do not expect to</li> <li>Don't know</li> </ul> </li> </ol>
	q124_1_1fa	1316	Total amount (JPY in 100 million)
	q124_1_2fa	1317	Total amount (JPY in ten thousand)
Do you plan to leave an inheritance to your child(ren)? Please choose the answer that is closest to your opinion	q125	1318	<ol> <li>You will leave everything, including assets acquired during your lifetime, to your child(ren) as inheritance.</li> <li>You will leave what you inherited from your parents to your child(ren), but you plan to use all the assets you acquired yourself during your lifetime.</li> <li>If your child looks after you in old age, you will leave your inheritance to that child.</li> <li>If your child takes over the family business, you will leave your inheritance during your lifetime and leave nothing for your child(ren).</li> <li>You don't have children (or don't plan to have children) so you won't leave an inheritance.</li> <li>You don't have children (or don't plan to have children) but you will leave your</li> </ol>

		<ul> <li>inheritance to a relative or donate it to society.</li> <li>8. You have never considered whether or not you will leave an inheritance, so you cannot answer this question.</li> <li>9. Other</li> </ul>
q125_9_1fa	1319	Other: Specific contents

## Appendix C\*

### Brief Outline of the Social Security Pension System in Japan

#### 1. Coverage and Categories of Insured Persons in National Pension and KNH

Every resident of Japan aged between 20 and 59 is compulsorily covered by the National Pension (NP) scheme. If he/she is a regular employee working for 30 hours or more per week in the private sector, he/she is covered by the *Kosei-Nenkin-Hoken* (KNH) scheme as well. This coverage is also compulsory. If he/she is a regular civil servant in the public sector, he/she is compulsorily covered by the mutual aid associations (MAAs).

The people actively covered by the NP scheme are classified into three categories. Atypical employees working for less than 30 hours per week with annual earnings of JPY 1.3 million or more, as well as self-employed people, farmers, fishermen, etc. belong to Category 1. Their dependent spouses are also included in this group. Those covered by the KNH or one of the MAAs are classified as Category 2. Their dependent spouses with annual earnings of less than JPY 1.3 million form Category 3.

#### 2. Benefits

The NP scheme provides flat-rate basic pensions; the annual amount of benefit is proportionate to the ratio of the number of covered months to 480 months (1 at the maximum), irrespective of what his/her income has been. The current *monthly* amount for a beneficiary with 480 months of contributions is JPY 65,541 as of 1 April 2012.

The KNH and MAA schemes provide earnings-related pensions; the accrual rate (annual amount) of old-age benefit that the KNH scheme provides is 5.481‰ of the average of the pensionable remunerations during the covered period multiplied by the number of covered months. The average of the pensionable remunerations is defined to be the sum of the average of the monthly pensionable remunerations and the average of pensionable bonuses. The average of the pensionable bonuses is the sum of the pensionable bonuses divided by the number of the covered months. The formula to calculate the benefit amount of the old-age earnings-related pension benefit of the KNH is as follows.

$$\begin{array}{|c|c|c|}\hline \text{The annual amount of benefit} \\ \hline \text{(Earnings-related pensions)} \end{array} = \begin{array}{|c|c|}\hline \text{The average of the pensionable} \\ \hline \text{remunerations (Revalued)} \end{array} \times \frac{5.481}{1000} \times \begin{array}{|c|}\hline \text{The number of covered months} \end{array}$$

The annual amount of old-age benefit that the MAA schemes provide is 1.2 times as much as the amount calculated by the formula shown above. In other words the beneficiaries of MAA schemes receive 20% more than those of the KNH scheme do. This part of the 20% increment is called the occupational addition of MAA schemes.

The monthly pensionable remunerations and the pensionable bonuses are revalued according to the increase of disposable income of the active workers so that the benefit is indexed to the improvement of the active workers' disposable income level up until the beneficiary reaches the age of 65. After the age of 65, the benefit is indexed to the increase of the Consumer Price Index (CPI).

The social security pension schemes in Japan are thus composed of two tiers for employees, providing flat-rate benefits and earnings-related benefits respectively. Self-employed people are, on the other hand, provided with only flat-rate benefits.

The pensionable age is now 60 for the earnings-related part of the schemes for employees, whereas it is 65 for the old-age basic pension benefit. It is, however, to be raised gradually to 65 for the earnings-related part by the year 2025 for men and 2030 for women in the case of the KNH scheme.

#### 3. Pensionable Remunerations

An employee's monthly pensionable remuneration is the average of his/her monthly salary or wages paid in April, May and June. It is applied from September until August of the next year. If his/her monthly salary or wages change sharply, then his/her monthly pensionable remuneration is also changed. There is a lower limit and an upper limit for the monthly pensionable remunerations. They are JPY 98,000 and JPY 620,000 respectively. The pensionable bonus is the amount of bonus with the upper limit of JPY 1,500,000. This is applicable both to the civil service pension arrangements and the KNH scheme for private employees.

#### 4. Contributions

The insured people of Category 1 pay flat-rate contributions to the NP scheme. The contribution rate for the FY 2012 for this group is JPY 14,980 per month. Insured people of Category 1 with low income or no income at all may be partially or totally exempted from paying their contributions with benefits for such periods reduced according to the degree of exemption.

The insured people of Category 2 pay contributions proportionate to their pensionable remunerations to either the KNH scheme or one of the MAA schemes. The current contribution rate of the KNH is 16.412% in April 2012. The contributions

are paid half by the employees and half by their employer(s).

The insured people of Category 3, namely dependent spouses of employees, do not have to directly pay contributions, although each insured month as a Category 3 person is considered to be a month in which he/she has paid the contribution to the NP scheme. Accordingly, a person with 40 years coverage by the NP scheme totally as Category 3 can receive his/her old-age basic pension benefit in the full amount though he/she has never paid contributions. The contributions are effectively made for them by the schemes which cover their spouses.

## 5. Transfer from General Revenue

Government makes matching contributions to finance one half of the flat-rate basic benefit through a transfer from general revenue.

## 6. Contracting-out Plan (KNK)

The contracting-out plan is called the *Kosei-Nenkin-Kikin* (KNK, Employees' Pension Fund). The benefits of the KNK consist of two components: the equivalent benefit of the earnings-related portion of the KNH (excluding the benefit resulting from indexing), and the supplementary benefit. The latter is primarily financed by the employer. The plan must be funded through a trust fund or an insurance contract. The KNK enjoys the contribution rebate (the payroll tax rebate) between 3.2 and 5.0 percentage point from social security pensions, depending on each KNK's average age of their participants (employees).

<sup>\*</sup> Appendix C gives a brief outline of the Social Security Pension System in Japan as at the end of December 2011.

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